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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Guotai Junan Holdings Limited
國泰君安控股有限公司

(incorporated in British Virgin Islands with limited liability)

U.S.\$3,000,000,000 Medium Term Note Programme (the “Programme”)

unconditionally and irrevocably guaranteed by

Guotai Junan Securities Co., Ltd.
(国泰君安证券股份有限公司)

(incorporated in the People’s Republic of China with limited liability)

(HKSE Stock Code: 2611 and SSE Stock Code: 601211)

Arrangers and Dealers

Guotai Junan International

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 6 June 2024 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 6 June 2024. The listing of the Programme is expected to become effective on 7 June 2024.

Hong Kong SAR, 6 June 2024

As at the date of this announcement, the directors of Guotai Junan Holdings Limited 國泰君安控股有限公司 are YIM Fung and XIE Lebin.

As at the date of this announcement, the directors of Guotai Junan Securities Co., Ltd. (國泰君安證券股份有限公司) are ZHU Jian, LI Junjie, LIU Xinyi, GUAN Wei, ZHONG Maojun, CHEN Hua, SUN Minghui, ZHANG Manhua, ZHANG Yipeng, AN Hongjun, DING Wei, LI Renjie, BAI Wei, WANG Guogang, YIM, Chi Hung Henry and PU Yonghao.