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CHINA COAL ENERGY COMPANY LIMITED*

中國中煤能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 01898)

NOTICE OF THE ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2023 Annual General Meeting (the “AGM”) of China Coal Energy Company Limited (the “Company”) will be held at 3:00 p.m. on Friday, 28 June 2024 at China Coal Building, No. 1 Huangsidajie, Chaoyang District, Beijing, the People’s Republic of China (the “PRC”), for the purpose of passing the following resolutions:

AS ORDINARY RESOLUTIONS

1. To consider and, if thought fit, to approve the report of the board of directors of the Company for the year ended 31 December 2023.
2. To consider and, if thought fit, to approve the report of the supervisory committee of the Company for the year ended 31 December 2023.
3. To consider and, if thought fit, to approve the audited financial statements of the Company for the year ended 31 December 2023.
4. To consider and, if thought fit, to approve the profit distribution proposal of the Company for the year ended 31 December 2023, and to authorize the board of directors of the Company to implement the aforesaid distribution.
5. To consider and, if thought fit, to approve the capital expenditure budget of the Company for the year ending 31 December 2024.
6. To consider and, if thought fit, to approve the appointment of the Company’s domestic and international auditors for the financial year of 2024 and their remuneration.

7. To consider and, if thought fit, to approve the emoluments of the directors of the board of directors and the supervisors of the supervisory committee of the Company for the year of 2024.

For details of the above resolutions No. 4, No. 6 and No. 7, please refer to the Appendix to this notice.

By Order of the Board
China Coal Energy Company Limited
Wang Shudong
Chairman of the Board, Executive Director

Beijing, the PRC
7 June 2024

As at the date of this notice, the Company's executive directors are Wang Shudong, Liao Huajun and Zhao Rongzhe; non-executive director is Xu Qian; independent non-executive directors are Zhang Chengjie, Jing Fengru and Hung Lo Shan Lusan.

* For identification purpose only

Notes:

1. ELIGIBILITY FOR ATTENDING THE AGM

Holders of H shares of the Company whose names appear on the register of members of the Company maintained by Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Company in Hong Kong, on Tuesday, 25 June 2024 shall be entitled to attend the AGM.

To qualify for attendance and vote at the AGM to be held on Friday, 28 June 2024, all transfers of H shares of the Company accompanied by the relevant share certificate must be lodged with Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Company in Hong Kong, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Monday, 24 June 2024.

2. PROXY

- (1) Shareholders entitled to attend and vote at the AGM may appoint one or more proxies in writing to attend and vote at the meeting on his behalf. The proxy need not be a shareholder of the Company.
- (2) A proxy shall be appointed by a shareholder by a written instrument signed by the appointor or his attorney duly authorized in writing. In case of a corporation, the same must be either under its common seal or under hand of its director(s) or duly authorized attorney(s). If the written instrument is signed by an attorney of the appointor, the power of attorney or other documents of authorization of such attorney shall be notarized.
- (3) To be valid, the notarized power of attorney or other document(s) of authorization (if any) and the form of proxy shall be delivered to (i) the registered office address of Company for holders of A shares of the Company; and (ii) Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Company in Hong Kong, for holders of H shares of the Company, no less than 24 hours before the time fixed for convening the AGM or any adjournment thereof (as the case may be). Completion and return of a form of proxy will not preclude a shareholder from attending and voting in person at the meeting if he so desires.
- (4) If a shareholder appoints more than one proxy, such proxies shall only exercise their voting rights by a poll.

3. REGISTRATION PROCEDURES FOR ATTENDING THE AGM

A shareholder or his proxy shall produce his identification document when attending the AGM. Where a shareholder is a legal person, the legal representative of that shareholder or the person authorized by its board of directors or other governing body shall produce a copy of the written resolution of the board of directors or other governing body of such shareholder appointing such person to attend the meeting.

4. CLOSURE OF REGISTER OF MEMBERS

The register of members will be closed from Tuesday, 25 June 2024 to Friday, 28 June 2024 (both days inclusive), during which period no transfer of shares of the Company will be registered. In order to qualify for attendance and vote at the AGM to be held on Friday, 28 June 2024, all transfers of H shares of the Company accompanied by the relevant share certificate must be lodged with Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Company in Hong Kong, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Monday, 24 June 2024.

If the above profit distribution proposal is approved by the shareholders at the AGM by way of Ordinary Resolution No. 4, the final dividend will be paid to the holders of H share whose names appear on the register of members for H shares of the Company on Thursday, 11 July 2024. The register of members will be closed from Monday, 8 July 2024 to Thursday, 11 July 2024 (both days inclusive), during which period no transfer of shares of the Company will be registered. In order to qualify for receiving the dividend, all transfer documents of the holders of H shares of the Company must be lodged with Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Company in Hong Kong, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 5 July 2024.

5. METHOD OF VOTING AT THE AGM

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by way of poll. Accordingly, the chairman of the AGM will demand a poll in relation to the resolutions to be proposed at the AGM.

6. MISCELLANEOUS

- (1) The AGM of the Company is expected to be held for less than half a day. Shareholders attending the AGM shall be responsible for their own travelling and accommodation expenses.
- (2) The address of the Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Company in Hong Kong, is situated at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
- (3) The registered office and the contact details of the Company are:

No. 1 Huangsidajie
Chaoyang District
Beijing, 100120
the PRC
Telephone: (+8610)82236028
Fax: (+8610)82256484

DETAILS OF RESOLUTION NO. 4

The board of directors (the “**Board**”) of the Company proposed for distribution of a final dividend of RMB0.442 per share (tax inclusive) in an aggregate amount of approximately RMB5,860,214,700 for the year ended 31 December 2023, and to authorize the Board of the Company to implement the aforesaid distribution.

DETAILS OF RESOLUTION NO. 6

The Board proposed to continue the appointment of Ernst & Young Hua Ming LLP and Ernst & Young to review interim financial report and audit the annual financial report for the year of 2024 under the China Accounting Standards for Business Enterprises and the International Financial Reporting Standards (IFRS) respectively, with a total remuneration of RMB10,300,000 (tax inclusive).

DETAILS OF RESOLUTION NO. 7

The Board proposed that the standard emolument of the independent non-executive director for the year of 2024 is RMB300,000 per annum while the independent non-executive director who has left the current office as head of central state-owned enterprises in the PRC shall receive standard work subsidies of RMB90,000 per annum (both before tax, with individual income tax withheld, and calculated based on the actual time of the performance of duties). Other directors shall not receive emoluments from the Company; supervisors of the supervisory committee shall receive emolument from the institutions where they work.

Pursuant to the relevant requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Company will purchase liability insurance for its directors and supervisors.

The travelling cost incurred by the directors of the Board and supervisors of the supervisory committee for their participation in the Board meetings, supervisory committee’s meetings and shareholders’ meetings as well as relevant activities organized by the Board and the supervisory committee shall be undertaken by the Company.