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V.S. INTERNATIONAL GROUP LIMITED

威鉞國際集團有限公司

(incorporated in the Cayman Islands with limited liability)

(stock code: 1002)

SUPPLEMENTAL ANNOUNCEMENT TO THE CIRCULAR OF THE COMPANY DATED 24 MAY 2024

Reference is made to the circular (the “**Circular**”) of V.S. International Group Limited (the “**Company**”) dated 24 May 2024 in relation to, among others, the very substantial acquisition and connected transaction in relation to the acquisition of the Target Company. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

Regarding the valuation report on the Target Group as disclosed in Appendix VI to the Circular, the Board would like to provide additional information in relation to the professional qualifications of the valuer, Mr. Kenny Li (“**Mr. Li**”), who is the director of Business Valuation in Roma Appraisals Limited. Mr. Li is a member of CFA Institute, a member of Hong Kong Institute of Certified Public Accountants and an international certified valuation specialist of International Association of Certified Valuation Specialists. He has over 10 years of experience in valuation and advisory services in Hong Kong and the PRC.

Save as disclosed above, the Board confirms that all information in the Circular and the notice of EGM remains unchanged. This announcement is supplemental to and should be read in conjunction with the Circular and the notice of EGM, and in that connection, the existing English and Chinese versions of the Circular and the notice of EGM in the form as they are now will continue to be valid.

A copy of the updated valuation report on the Target Group with additional information in relation to the professional qualifications of Mr. Li will be published on the websites of the Company (www.vs-ig.com) and the Stock Exchange (www.hkexnews.hk) from the date of this announcement until 14 days thereafter.

By order of the Board
V.S. International Group Limited
Beh Kim Ling
Chairman

Zhuhai, the People's Republic of China, 4 June 2024

As at the date of this announcement, the Board comprises the following members:

Executive directors:

Mr. Beh Kim Ling

Mr. Beh Chern Wei

Mr. Zhang Pei Yu (*Ms. Beh Hwee Sze as his alternate*)

Independent non-executive directors:

Mr. Tang Sim Cheow

Ms. Fu Xiao Nan

Mr. Wan Mohd Fadzmi