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K2 F&B HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2108)

(1) DELAY IN DESPATCH OF CIRCULAR; AND (2) GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES

Reference is made to the announcement of K2 F&B Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 10 May 2024 in relation to a major transaction of acquisition of the target company. Unless otherwise stated, the capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the requirements of the Listing Rules, a circular (the “**Circular**”) containing, among other things, further details of the Acquisition and financial information of the Group is expected to be despatched to the Shareholders within 15 business days after the publication of the Announcement (i.e. on or before 25 May 2024).

As additional time is required to prepare and finalise the necessary information for inclusion in the Circular (including but not limited to the statement of indebtedness of the Group), the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”) and the Stock Exchange has granted the Waiver to the Company. Hence, the Circular is expected to be despatched to the Shareholders on or before 28 June 2024.

The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By Order of the Board
K2 F&B Holdings Limited
Chu Chee Keong (Zhu Zhiqiang)
Chairman

Singapore, 4 June 2024

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Chu Chee Keong (Zhu Zhiqiang)

Ms. Leow Poh Hoon (Liao Baoyun)

Non-executive Director:

Mr. Chu Pok Chong, Ivan

Independent non-executive Directors:

Mr. Wong Loke Tan

Mr. Ng Yong Hwee

Mr. Mah Seong Kung