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SUNDOY 宋服務

臻 享 幸 福 +

Sundy Service Group Co. Ltd

宋都服务集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9608)

MAJOR TRANSACTION

TERMINATION OF FURTHER SUBSCRIPTION OF CONVERTIBLE NOTES

Reference is made to the announcement of the Company dated 14 March 2024 (the “**Announcement**”) in relation to the Further Subscription of Convertible Notes with Black Cat in an aggregate amount of AUD\$6.0 million (equivalent to approximately HK\$31.1 million). Capitalised terms used herein shall have the same respective meanings as those defined in the Announcement unless otherwise defined.

On 4 June 2024, the Company and Black Cat entered into a deed of termination and release (the “**Deed of Termination**”) whereby the parties have agreed to terminate the Convertible Note Agreement with effect from the date of the Deed of Termination and to unconditionally and irrevocably release and discharge each other from future obligations and claims under or in connection with the Convertible Note Agreement. The execution of the Deed of Termination by the parties shall be deemed to have (i) satisfied any and all obligations of either party required to terminate the Convertible Note Agreement and (ii) confirmed that no funds or obligations are outstanding from either party under the Convertible Note Agreement.

The Board considers that the termination of the Convertible Note Agreement does not have any material adverse impact on the business operation and financial position of the Group.

Continued Suspension of Trading

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 28 March 2024 and will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

By order of the Board
Sundy Service Group Co. Ltd
Yu Yun
Chairman

Hong Kong, 4 June 2024

As at the date of this announcement, the Board comprises four executive Directors. Ms. Yu Yun (Chairman), Mr. Zhu Yihua (Chief Executive Officer), Mr. Zhu Congyue and Mr. Zhang Zhenjiang and three independent non-executive Directors, Mr. Zhu Haoxian, Ms. Ye Qian and Mr. Huang Enze.