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UBoT Holding Limited
優博控股有限公司

(Incorporated in the Cayman Islands with limited liability)

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*This announcement is made by the order of UBoT Holding Limited (優博控股有限公司) (the “**Company**”). The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 16.01C of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

As at the date of this announcement, the Company has appointed Yue Xiu Securities Company Limited as its overall coordinator.

Further announcement(s) will be made by the Company in accordance with the Listing Rules further in case of any further appointment or termination of appointment of overall coordinator.

By order of the Board
UBoT Holding Limited

Tong Yuen To

Chairman and Executive Director

Hong Kong, 25 March 2024

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Tong Yuen To, Mr. Chan Kai Leung, Mr. Shek Kam Pun and Mr. Tam Ming Wa as executive directors; (ii) Mr. Wong Tsz Lun and Mr. Cheung Chee Wah as non-executive directors; and (iii) Mr. Lau King Pak, Ms. Ma Jay Suk Lin and Mr. Wong Lok Man as independent non-executive directors.