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 **MTT Group Holdings Limited**
數科集團控股有限公司
MTT GROUP HOLDINGS LIMITED
數科集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2350)

VOLUNTARY ANNOUNCEMENT

MEMORANDUM OF UNDERSTANDING ON STRATEGIC COOPERATION

This announcement is made by MTT Group Holdings Limited (the “**Company**”) on a voluntary basis to inform the shareholders and potential investors of the Company of the latest business development of the Company and its subsidiaries (the “**Group**”).

STRATEGIC COOPERATION AGREEMENT (MEMORANDUM)

The board of directors (the “**Board**”) of the Company is pleased to announce that on, 31 May 2024 (after trading hours), the Company entered into a non-legally binding strategic cooperation memoranda of understanding (the “**MOU**”) with Zhejiang Qingguo Catering Management Co., Ltd. (the “**Zhejiang Qingguo**”), Wuxi Bran Bear Catering Management Group Co., Ltd. (the “**Wuxi Bran Bear**”) and Jinggu Yipin Brand Operation Management (Suzhou) Co., Ltd. (the “**Jinggu Yipin**”) (Collectively the “**Parties**”).

Under the MOUs, the Company and each of the Parties aim: (1) to provide the Parties with the highest quality digital transformation support to help them better address market challenges and seize opportunities; (2) to form joint ventures, leveraging our expertise in digital transformation and technological innovation to achieve more efficient operations and innovative products and services; and (3) to provide comprehensive support to the Parties to help them better understand consumer needs and market trends, thereby enhancing their competitiveness.

INFORMATION ABOUT THE POTENTIAL PARTNERS

Based on the information provided by each of the Parties, the information about the potential partners is as follows:

Zhejiang Qingguo is a company focused on freshly made fruit yogurt. Its brand “Qingguo Fresh Fruit Probiotic Yogurt” specializes in providing high-quality fresh fruit yogurt products.

Wuxi Bran Bear Catering has established the “Bran Bear Floral Tea Drink.” Bran Bear is favored by a wide range of consumers for its unique product positioning.

Jinggu Yipin Brand has established brands such as “FAPPRI” ice cream and “Shuixiang New Style Spicy Hot Pot”.

GENERAL

Shareholders and potential investors of the Company should note that the MOU only sets out the intentions of the Parties to the possible strategic cooperation, and the MOU will not be legally binding on the Parties and will not create statutory obligations. If a legally binding and formal agreement has been agreed and/or signed, the Company will make a further announcement in due course in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
MTT Group Holdings Limited
Ip Ka Wai Charlie
Chairman and Executive Director

Hong Kong, 2 June 2024

As at the date of this announcement, the Board comprises Ip Ka Wai Charlie and Chan Tim Cheung as executive Directors, Ho Wang Shun as non-executive Director, and Lam Chi Wing, Chung Anita Mei Yiu, Wu Ching Tung Grace and Lo Kwok Loong Sammy as independent non-executive Directors.