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(1) DELAY IN DESPATCH OF CIRCULAR; AND (2) CONTINUED SUSPENSION OF TRADING

Reference is made to the announcement of Tai United Holdings Limited (the “**Company**”) dated 23 April 2024 in relation to the disposal of the entire interest in a subsidiary (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement unless otherwise defined.

As set out in the Announcement, a circular (the “**Circular**”) containing, among other things, (a) further information in relation to the Disposal; (b) the financial information of the Target Company; (c) the pro-forma financial information of the Remaining Group; (d) the property valuation report on the Properties; and (e) other information as required under the Listing Rules, and a notice of the SGM, was expected to be despatched to the Shareholders on or before 31 May 2024. As additional time is required for preparing the information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 25 June 2024.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in all securities of the Company on the Main Board of The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on Tuesday, 2 April 2024, and will remain suspended until further notice.

Shareholders of the Company and other investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
Tai United Holdings Limited
Wang Hongfang
Chairman and Chief Executive Officer

Hong Kong, 31 May 2024

As at the date of this announcement, the board of directors of the Company consists of Mr. Wang Hongfang and Mr. Zheng Yuchun as executive directors; and Dr. Gao Bin, Mr. Leung Ting Yuk and Ms. Song Yanjie as independent non-executive directors.