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MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

CHANGE OF CHAIRMAN OF AUDIT COMMITTEE

The board (the “**Board**”) of directors (the “**Directors**”) of MOG Digitech Holdings Limited (the “**Company**”) announces that Mr. Gao Hongxiang (“**Mr. Gao**”), an independent non-executive Director, has been appointed as the chairman of the audit committee of the Board (the “**Audit Committee**”) with effect from 31 May 2024. Following the appointment of Mr. Gao, Mr. Yau Tung Shing (“**Mr. Yau**”), an independent non-executive Director, has ceased to be the chairman of the Audit Committee.

Mr. Yau will continue to serve as a member of the Audit Committee, the remuneration committee of the Board and the nomination committee of the Board. Mr. Yau has confirmed that he has no disagreement with the Board and there is no other matter relating to his cessation as the chairman of the Audit Committee that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

The Board hereby would like to take this opportunity to express its sincere gratitude and respect to Mr. Yau for his outstanding and valuable contributions during his tenure of service as the chairman of the Audit Committee and also to welcome Mr. Gao to the new position.

By Order of the Board
MOG Digitech Holdings Limited
Zhou Yue
Executive Director

Hong Kong, 31 May 2024

As at the date of this announcement, the Company has three executive Directors, namely Mr. Deng Zhihua (Chairman), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Ms. Jiao Jie and Mr. Gao Hongxiang.