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SD-GOLD

SHANDONG GOLD MINING CO., LTD.

山東黃金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1787)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Set out below is the Announcement of Shandong Gold Mining Co., Ltd. on Obtaining the Mining License for Sanshandao Gold Mine of Shandong Gold Mining (Laizhou) Co., Ltd. published by Shandong Gold Mining Co., Ltd. (the “**Company**”) on the website of the Shanghai Stock Exchange at www.sse.com.cn, for information purpose only.

By order of the Board
Shandong Gold Mining Co., Ltd.
Li Hang
Chairman

Jinan, the PRC, 29 May 2024

As at the date of this announcement, the executive Directors are Mr. Liu Qin, Mr. Wang Shuhai and Mr. Tang Qi; the non-executive Directors are Mr. Li Hang and Ms. Wang Xiaoling; and the independent non-executive Directors are Mr. Wang Yunmin, Mr. Liew Fui Kiang and Ms. Zhao Feng.

**SHANDONG GOLD MINING CO., LTD.
ANNOUNCEMENT ON OBTAINING THE
MINING LICENSE FOR SANSHANDAO GOLD
MINE OF SHANDONG GOLD MINING
(LAIZHOU) CO., LTD.**

The board of directors of the Company and all its directors guarantee that, this announcement does not contain any false information, misleading statement or material omission, and severally and jointly accept responsibility for the authenticity, accuracy and completeness of the contents of this announcement in accordance with law.

Shandong Gold Mining Co., Ltd. (hereinafter referred to as the "Company") held the 54th meeting of the sixth session of the board of directors, the 33rd meeting of the sixth session of the supervisory committee on 26 January 2024, and the 2024 second extraordinary general meeting on 7 March 2024, at which the Resolution on the Acquisition of the Xiling Gold Mine Exploration Right by the Company and the Connected Transaction was considered and approved. The Company intends to acquire the exploration and prospecting right of the gold mine at Xiling Village in Laizhou City, Shandong Province (hereinafter referred to as the "Xiling Gold Mine Exploration Right"), held by Shandong Gold Geological Mine Exploration Co., Ltd. (山东黄金地质矿产勘查有限公司), a wholly-owned subsidiary of Shandong Gold Group Co., Ltd. (山东黄金集团有限公司), the Company's controlling shareholder. Upon completion of the acquisition, the Xiling Gold Mine Exploration Right will be integrated with the existing mining right of Sanshandao Gold Mine owned by Shandong Gold Mining (Laizhou) Co., Ltd. (山东黄金矿业(莱州)有限公司), a wholly-owned subsidiary of the Company, into a new mining right, and be jointly developed and utilized.

Recently, the Company successfully obtained the mining license for Sanshandao Gold Mine of Shandong Gold Mining (Laizhou) Co., Ltd., issued by the Department of Natural Resources of Shandong Province, integrating the original mining right of Sanshandao Gold Mine with the Xiling Gold Mine Exploration Right into a single mining right. Next, the Company will actively advance the related project construction in the integrated Sanshandao Gold Mine mining area.

Announcement is hereby made.

The Board of Directors of Shandong Gold Mining Co., Ltd

29 May 2024