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**JIANGXI BANK CO., LTD.\***

**江西銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1916)**

**POLL RESULTS OF 2023 ANNUAL GENERAL MEETING  
PAYMENT OF THE FINAL DIVIDEND  
ELECTION OF INDEPENDENT NON-EXECUTIVE DIRECTORS  
AND NON-EXECUTIVE DIRECTOR  
AND  
RESIGNATION OF DIRECTOR**

Reference is made to the circular dated May 7, 2024 (the “**Circular**”) of Jiangxi Bank Co., Ltd.\* (the “**Bank**”). Except as the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed to them in the Circular.

The 2023 annual general meeting (the “**AGM**”) was held at Meeting Room, 3/F, Jiangxi Bank Tower, No. 699 Financial Street, Honggutan District, Nanchang, Jiangxi Province, the PRC at 9:30 a.m. on Wednesday, May 29, 2024.

The convening and holding of the AGM was in compliance with the requirements of relevant applicable laws and the Articles of Association. The AGM was chaired by the Chairman Ms. ZENG Hui. Among the 11 existing Directors of the Bank, 9 attended the AGM. Mr. YU Minxin and Mr. WONG Hin Wing were unable to attend the AGM due to other official business.

The Bank’s H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM. JunHe LLP, the Bank’s PRC legal advisor, BDO China Shu Lun Pan Certified Public Accountants, one supervisor of the Bank and two representatives from the Shareholders were also appointed as the scrutineers for the vote-taking and vote-tabulation at the AGM.

**I. POLL RESULTS OF THE AGM**

As at the date of the AGM, the total number of issued Shares of the Bank was 6,024,276,901 Shares, of which 4,678,776,901 were Domestic Shares and 1,345,500,000 were H Shares, which was the total number of Shares entitling the holders to attend the AGM. Pursuant to the relevant regulatory requirements and the Articles of Association, the Bank shall impose restrictions on the voting rights of individual Shareholders of the Bank at the AGM. The total number of restricted shares shall be 492,157,042 Shares. Accordingly, the total number of Shares entitling the holders to vote on the resolutions proposed at the AGM was 5,532,119,859, comprising 4,186,619,859 Domestic Shares and 1,345,500,000 H Shares.

All the resolutions proposed at the AGM were passed by poll. Shareholders holding an aggregate of 3,819,321,407 Shares (representing approximately 63.398836% of the total number of issued Shares of the Bank as at the date of the AGM, which were approximately 69.039021% of the total number of Shares carrying voting rights of the Bank), attended the AGM either in person or by proxy.

There were no Shares requiring the holders to abstain from voting in favour of the resolutions at the AGM under the Listing Rules (including Rule 13.40 of the Listing Rules). None of the Shareholders stated their intention in the Circular to vote against any of the resolutions at the AGM.

The poll results of the resolutions proposed at the AGM are as follows:

Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast		
		For	Against	Abstain
<b>As Ordinary Resolutions</b>				
1.	to consider and approve the 2023 work report of the board of directors	3,819,321,407 (100.000000%)	0 (0.000000%)	0 (0.000000%)
2.	to consider and approve the 2023 work report of the board of supervisors	3,819,321,407 (100.000000%)	0 (0.000000%)	0 (0.000000%)
3.	to consider and approve the 2023 annual financial statements and 2024 financial budget report	3,817,930,413 (99.963580%)	1,390,994 (0.036420%)	0 (0.000000%)
4.	to consider and approve the 2023 profit distribution plan	3,819,321,407 (100.000000%)	0 (0.000000%)	0 (0.000000%)
5.	to consider and approve the 2024 capital expenditure plan	3,819,321,407 (100.000000%)	0 (0.000000%)	0 (0.000000%)
6.	to consider and approve the 2023 annual report	3,819,321,407 (100.000000%)	0 (0.000000%)	0 (0.000000%)
7.	to consider and approve the engagement of audit institutions for 2024	3,819,044,407 (99.992747%)	277,000 (0.007253%)	0 (0.000000%)
8.	to consider and approve the election of Ms. WANG Feimilan as independent non-executive director of the Bank	3,819,321,407 (100.000000%)	0 (0.000000%)	0 (0.000000%)
9.	to consider and approve the election of Mr. HE Enliang as independent non-executive director of the Bank	3,819,321,407 (100.000000%)	0 (0.000000%)	0 (0.000000%)
10.	to consider and approve the election of Mr. PENG Xiyuan as non-executive director of the Bank	3,819,321,407 (100.000000%)	0 (0.000000%)	0 (0.000000%)

Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast		
		For	Against	Abstain
<b>As Special Resolution</b>				
11.	to consider and approve the issuance of green financial bonds	3,819,321,407 (100.000000%)	0 (0.000000%)	0 (0.000000%)

*Notes:*

- (a) In counting the voting results for a resolution, abstained votes were regarded as votes with voting rights.
- (b) As more than half of the votes were cast in favour of each of the resolutions Nos. 1 to 10, such resolutions were duly passed as ordinary resolutions.
- (c) As more than two-thirds of the votes were cast in favour of the resolution No. 11, such resolution was duly passed as a special resolution.

## II. PAYMENT OF THE FINAL DIVIDEND

The payment of cash dividends for the year ended December 31, 2023 of RMB0.4 (tax inclusive) per 10 Shares (the “**Final Dividend**”) was approved at the AGM. The Bank is expected to distribute the Final Dividend on Friday, July 26, 2024 to the holders of Domestic Shares and the holders of H Shares whose names appear on the register of members of the Bank on Tuesday, June 18, 2024. The Final Dividend is denominated in RMB. Dividends payable to the holders of Domestic Shares will be paid in RMB, while dividends payable to the holders of H Shares will be paid in Hong Kong dollars. The actual distribution amount in Hong Kong dollars will be calculated based on the average middle exchange rate of RMB to Hong Kong dollars of the five business days preceding the date on which the AGM is convened (including the date of the AGM) as announced by the People’s Bank of China (i.e. HK\$1.00 to RMB0.910460). As such, the Final Dividend per 10 H Shares is HK\$0.439338 (tax inclusive). For matters concerning taxation relating to the Final Dividend and the closure of register of members, please refer to the 2023 annual report of the Bank and the Circular respectively.

## III. ELECTION OF INDEPENDENT NON-EXECUTIVE DIRECTORS AND NON-EXECUTIVE DIRECTOR

References are made to the announcement dated April 26, 2024 and the Circular of the Bank in relation to (among others) the proposed appointment of independent non-executive Directors and non-executive Director. The AGM has approved Ms. WANG Feimilan and Mr. HE Enliang as independent non-executive Directors of the Bank, and Mr. PENG Xiyuan as non-executive Director of the Bank. Their terms of office shall commence from the date on which their qualifications as directors are approved by the relevant regulatory authorities and shall end upon the expiry of the term of office of the third session of the Board of the Bank. As of the date of this announcement, there are no changes to their biographical details since the Bank’s disclosure in the Circular.

#### IV. RESIGNATION OF DIRECTOR

Ms. ZHUO Liping, has tendered her resignation to the Board of Directors on May 29, 2024 due to change in job position, resigning from her positions as a non-executive Director, a member of the Related Party Transactions Control Committee and a member of the Risk Management Committee of the Board. To ensure the normal operation of the Board, according to the relevant regulations of the Company Law of the People's Republic of China, the Corporate Governance Guidelines for Banking and Insurance Institutions and the Articles of Association, prior to the effective date of appointment of Mr. PENG Xiyuan, Ms. ZHUO Liping will continue to perform her duties as a non-executive Director of the Bank and a member of the special committees of the Board.

Ms. ZHUO Liping has confirmed that she has no disagreement with the Board and the Board of Supervisors and there is no matter relating to her resignation that needs to be brought to the attention of the Shareholders and creditors of the Bank.

By order of the Board of Directors  
**Jiangxi Bank Co., Ltd.\***  
**ZENG Hui**  
*Chairman*

Nanchang, the PRC, May 29, 2024

*As of the date of this announcement, the board of directors of the Bank comprises Ms. ZENG Hui and Mr. LUO Xiaolin as executive Directors; Mr. YU Minxin, Ms. ZHUO Liping, Mr. DENG Yonghang, Ms. XIONG Jiemin and Mr. LI Shuiping as non-executive Directors; and Mr. WONG Hin Wing, Ms. WANG Yun, Mr. YANG Ailin and Mr. LIU Xinghua as independent non-executive Directors.*

\* *Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of Chapter 155 of the Laws of Hong Kong (the Banking Ordinance), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*