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花 樣 年

FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

**FURTHER INFORMATION
IN RELATION TO THE
PROPOSED RESTRUCTURING OF OFFSHORE DEBTS**

Reference is made to the announcements of Fantasia Holdings Group Co., Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 13 January 2023, 30 November 2023, 2 January 2024, 1 February 2024, 29 February 2024, 15 March 2024, 1 April 2024, 15 April 2024, 21 April 2024, 24 April 2024, 26 April 2024, 29 April 2024 and 21 May 2024 (the “**Announcements**”) in relation to the Proposed Restructuring. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those used in the Announcements.

The Company is pleased to announce that as at the date of this announcement, holders representing 81.96% of the Company's Existing Debt Instruments have acceded to the RSA.

As set out in the RSA, the Consent Fee shall be payable on the Restructuring Effective Date, provided that the Participating Creditor, among other things:

- a. holds or has acquired its Eligible Participating Debt in compliance with the relevant provisions of the RSA;
- b. votes the entire aggregate amount of Eligible Participating Debt held by it at the Record Time in favour of each Scheme at each Scheme Meeting (whether in person or by proxy); and
- c. has not exercised its rights to terminate the RSA and has not breached any of the relevant terms and conditions of the RSA in any material respect.

The Company will make further announcement(s) on the progress of the Proposed Restructuring as and when appropriate.

Holders of the Company's securities and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Fantasia Holdings Group Co., Limited
CHENG Jianli
Chairman

Hong Kong, 29 May 2024

As at the date of this announcement, the executive directors of the Company are Ms. Cheng Jianli, Mr. Timothy David Gildner and Mr. Lin Zhifeng; the non-executive directors of the Company are Ms. Zeng Jie, Baby and Mr. Su Boyu; and the independent non-executive directors of the Company are Mr. Guo Shaomu, Mr. Kwok Chi Shing and Mr. Ma Yu-heng.