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DOWELL SERVICE GROUP CO. LIMITED*

東原仁知城市運營服務集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2352)

RECORD DATE FOR THE EGM

References are made to the announcements (the “**Announcements**”) of DOWELL SERVICE GROUP CO. LIMITED* 東原仁知城市運營服務集團股份有限公司 (the “**Company**”) dated (i) 19 April 2024 in relation to, among other things, the Equity Transfer Agreement; (ii) 29 April 2024 in relation to, among other things, the Supplemental Agreement to the Equity Transfer Agreement; and (iii) 13 May 2024 in relation to, among others, delay in despatch of circular in relation to the Equity Transfer Agreement and the Supplemental Agreement. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board hereby announces that an EGM will be convened on Wednesday, 19 June 2024 at 11:00 a.m., or immediately after the conclusion of the annual general meeting of the Company, at 5th Floor, Building 2, Ping An Wealth Center, Shenchang Road, Minhang District, Shanghai, the PRC to consider and, if thought fit, to approve the Equity Transfer Agreement and the Supplemental Agreement.

Pursuant to the articles of association of the Company, for the purpose of holding the EGM, the record date for determining the entitlement of members of the H Shares to attend and vote at the EGM will be fixed at the close of business of Wednesday, 12 June 2024. In order to be eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Wednesday, 12 June 2024.

A circular containing, among others, the details of the (i) a letter from the Board setting out further details of the Equity Transfer Agreement (as supplemented by the Supplemental Agreement); (ii) the recommendation of the Independent Board Committee; (iii) the advice from the Independent Financial Adviser; and (iv) a notice convening the EGM will be despatched to the shareholders of the Company in due course.

By order of the Board
東原仁知城市運營服務集團股份有限公司
DOWELL SERVICE GROUP CO. LIMITED*
Ms. Luo Shaoying
Chairman and non-executive Director

The PRC, 28 May 2024

As at the date of this announcement, the Board comprises Mr. Zhang Aiming and Mr. Fan Dong as executive Directors and employee Directors, Ms. Luo Shaoying and Ms. Yi Lin as non-executive Directors, and Ms. Cai Ying, Mr. Wang Susheng and Mr. Song Deliang as independent non-executive Directors.

* *For identification purpose only*