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SUNDOY 宋服務

臻 享 幸 福 +

Sundy Service Group Co. Ltd
宋都服务集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9608)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
SUBSCRIPTIONS OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 22 May 2024 (the “**Announcement**”) in relation to the subscriptions of Subscription Shares under General Mandate. Capitalised terms used herein shall have the same respective meanings as those defined in the Announcement unless otherwise defined.

FURTHER INFORMATION ON THE SUBSCRIPTION PRICE

The Company wishes to provide further information on the Subscription Price. Given that trading of the shares of the Company has been suspended since 28 March 2024, the Subscription Price as disclosed in the Announcement may not be able to reflect the Company’s latest position. Out of commercial considerations and having taken into account of the current trading status of the Company, the Company and each of the Subscribers agreed that they would enter a supplemental agreement to each the Subscription Agreements once the shares of the Company resume trading so that the Subscription Price will be adjusted with reference to the relevant requirement under Rule 13.36(5) of the Listing Rules. The Company will make further announcement(s) as and when appropriate.

CLARIFICATION

The Company would like to clarify an inadvertent clerical error in the paragraph under the section headed “**EFFECT ON SHAREHOLDING STRUCTURE**” on page 6 of both the English and Chinese versions of the Announcement. The Company hereby clarifies that the number of Shares to be held by the Subscriber II immediately after completion of the Subscriptions should be “**221,010,101**” instead of “**101,010,101**”.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 28 March 2024 and will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

Save as disclosed in this announcement, all information set out in the Announcement remains unchanged.

By order of the Board
Sundy Service Group Co. Ltd
Yu Yun
Chairman

Hong Kong, 28 May 2024

As at the date of this announcement, the Board comprises four executive Directors. Ms. Yu Yun (Chairman), Mr. Zhu Yihua (Chief Executive Officer), Mr. Zhu Congyue and Mr. Zhang Zhenjiang and three independent non-executive Directors, Mr. Zhu Haoxian, Ms. Ye Qian and Mr. Huang Enze.