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INDIGO STAR HOLDINGS LIMITED

靛藍星控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8373)

(1) CHANGE OF DATE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD; AND (2) CHANGE OF CHAIRMAN

CHANGE OF DATE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD

Reference is made to the announcement of Indigo Star Holdings Limited (the “**Company**”) dated 27 March 2024 on the annual results of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2023 (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the forthcoming AGM was initially scheduled to be held on Thursday, 20 June 2024 and for the purposes of determining the entitlements of shareholders to attend the forthcoming AGM, the Register of Members of the Company was initially scheduled to be closed from Friday, 14 June 2024 to Thursday, 20 June 2024 (both days inclusive), during such period no transfer of shares will be registered. In order to qualify for attending and voting at the AGM of the Company, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, for registration no later than 4:30 p.m. on Thursday, 13 June 2024 initially.

The Company hereby announces that the date of the AGM will be rescheduled to Friday, 28 June 2024 due to administrative reason. As such, for the purposes of determining the entitlements of shareholders to attend and vote at the forthcoming AGM rescheduled to be held on Friday, 28 June 2024, the Register of Members of the Company will be closed from Tuesday, 25 June 2024 to Friday, 28 June 2024 (both days inclusive), during such period no transfer of shares will be registered. In order to qualify for attending and voting at the AGM of the Company, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch registrar and transfer office as abovementioned, no later than 4:30 p.m. on Monday, 24 June 2024. The notice of the AGM and related documents will be published and despatched to the shareholders in due course.

CHANGE OF CHAIRMAN

(i) RETIREMENT OF CHAIRMAN

Mr. Goh Cheng Seng (“**Mr. Goh**”) has retired as the chairman of the Board (the “**Chairman**”) with effect from 28 May 2024. Mr. Goh will continue to be an executive Director and Chief Executive Officer of the Company after the change.

Mr. Goh has confirmed that he has no disagreement with the Board and there is no matter that needs to be brought to the attention of the shareholders of the Company in connection with his retirement as the Chairman.

(ii) APPOINTMENT OF CHAIRMAN

Mr. Chan Ming (“**Mr. Chan**”), an executive Director, has been appointed as the Chairman with effect from 28 May 2024.

Biographical details of Mr. Chan are set out as follows:

Mr. Chan, aged 62, has worked for the Customs and Excise Department of Hong Kong SAR Government (“**CED**”) for over 33 years (1983-2017) and possessed high quality professional and managerial skills (including but not limited to general cargoes examination, passengers processing at entry points, anti-smuggling, combats intellectual property right infringements and investigations). During his service with the CED, Mr. Chan received several individual awards which praised his working attitude and professional achievements, and gave recognition to his outstanding performance and contribution to Hong Kong. Mr. Chan has also served as the committee member, vice-chairman, chairman (1993-2017) and honorable consultant (2017-2024) of the H.K. Customs Officers – Union. In addition, Mr. Chan was the director and vice general manager of China Global Financial Technology Limited (the principal activities of which include the provision of cross-boundary settlement and remittance services) from 2018 to 2021 and was responsible for the development of the financial technology business. Mr. Chan has no relevant experience in the principal business of the Group, being the provision of reinforced concrete works including steel reinforcement works, formwork erection, concrete works, trading in ceramic tiles and as contractors for building related to ceramic tiles in Singapore.

Mr. Chan has entered into service agreement with the Company as an executive Director for a term of three years commencing from 10 May 2024 and shall continue thereafter until terminated by not less than one month’s prior notice in writing served by either party on the other. Mr. Chan will hold office until the forthcoming general meeting of the Company and be eligible for re-election at that meeting pursuant to the memorandum and articles of association of the Company. Pursuant to the service agreement, Mr. Chan is entitled to a director’s fee of HK\$180,000 per annum, which has been approved by the Remuneration Committee with reference to, among others, his experience, duties, potential contributions to the Company, the overall performance of the Company and the prevailing economic situation and market practice.

Mr. Chan is the controlling shareholder of the Company. Splendor Investment Limited is interested in a total of 205,160,000 shares, representing 51.29% of the total issued share capital of the Company, and is wholly and beneficially owned by Mr. Chan.

Save as disclosed herein, as at the date of this announcement, Mr. Chan (i) does not have, or is not deemed to have, any other interest in the Shares or underlying Shares within the meaning of

Part XV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong); (ii) does not have any relationship with other Directors, senior management, substantial shareholders or controlling shareholders (as defined in the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”)) of the Company; (iii) has not held any positions with the Company or other members of the Group; and (iv) has not held other directorships in the last three years in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas. Save as disclosed above and as far as the Directors are aware, there is no other information relating to the appointment which is required to be disclosed pursuant to the requirements of Rule 17.50(2) of the GEM Listing Rules (particularly in relation to subparagraphs (h) to (v) therein) nor are there any other matters that need to be brought to the attention of the Shareholders relating to the appointment.

By order of the Board
Indigo Star Holdings Limited
Chan Ming
Chairman and Executive Director

Hong Kong, 28 May 2024

As at the date of this announcement, the Chairman and the executive director of the Company is Mr. Chan Ming, the executive directors of the Company are Mr. Goh Cheng Seng and Ms. Tan Soh Kuan; and the independent non-executive directors of the Company are Dato’ Koh Yee Keng, Mr. Chan Francis Ping Kuen and Mr. Clay Huen.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information which regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.indigostar.sg.