

# 上海小南國

SHANGHAI XNG HOLDINGS LIMITED  
Shanghai XNG Holdings Limited  
上海小南國控股有限公司  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)  
(Stock Code 股份代號: 3666)

## NOTIFICATION LETTER 通知信函

28 May 2024

Dear registered shareholder(s),

Shanghai XNG Holdings Limited (the "Company")

- Notice of Publication of Circular, Notice of Annual General Meeting and Proxy Form (collectively, the "Current Corporate Communications")

The Current Corporate Communications of the Company has been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.xngholdings.com](http://www.xngholdings.com). For new registered shareholder (i.e. if you previously have not received Company's letter in relation to seeking your preference on means of receipt of Corporate Communications), enclosed is the Current Corporate Communications of the Company in both English and Chinese versions. For the purpose of actively fulfilling our social responsibility to protect the environment, we recommend you to access the website version of Corporate Communications<sup>(Note 1)</sup> published on the Company's website. The Company's website is easy to access, which includes Traditional Chinese language version and English language version, and all Corporate Communications are timely available on the "Investor Relations" section of the Company's website.

If you have any difficulty in receiving email notification or gaining access to the Current Corporate Communications on-line due to any reason, and if you wish to receive the Current Corporate Communication in printed form, please send your request (specifying your name, address and request) to the Company c/o Computershare Hong Kong Investors Services Limited ("Hong Kong Share Registrar") by email to [xngholdings.com@computershare.com.hk](mailto:xngholdings.com@computershare.com.hk) or by post to 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

### Arrangement of Electronic Dissemination of Corporate Communications and Solicitation of Electronic Contact Details

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"). Please note that both the English and Chinese versions of all future Corporate Communications will continue to be available electronically on the website of the Company at [www.xngholdings.com](http://www.xngholdings.com) and the HKEX's website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies. You will receive a notification letter of publication of Corporate Communications by email or by post in accordance with your indicated preference. To ensure timely receipt of the Actionable Corporate Communications<sup>(Note 2)</sup> and notifications regarding the publication of the latest Corporate Communications, the Company recommends you provide your functional email address by scanning your personalized QR code printed on the reply form (the "Reply Form") on the reverse side. Alternatively, you may sign and return the Reply Form to the Share Registrar.

Notwithstanding the above, please note that all Actionable Corporate Communications will be sent to you individually by email or by post in accordance with your indicated preference, in addition to being made available on the Company's website at [www.xngholdings.com](http://www.xngholdings.com) and the HKEX's website at [www.hkexnews.hk](http://www.hkexnews.hk).

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, (i) you will be unable to receive any notifications regarding the publication of Corporate Communications; (ii) you will need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications in printed form in the future. If you have not provided your email address to the Company or need to update your email address, please provide your email address by scanning your personalised QR code printed on the enclosed Request Form. Alternatively, you may complete, sign and return the enclosed Request Form to Hong Kong Share Registrar by email to [xngholdings.com@computershare.com.hk](mailto:xngholdings.com@computershare.com.hk) or by post to 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If you want to receive the future Corporate Communications and/or Actionable Corporate Communications in printed form, please complete and return the Reply Form to the Share Registrar or send an email to [xngholdings.com@computershare.com.hk](mailto:xngholdings.com@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications and/or Actionable Corporate Communications in printed form. Please note that your request shall be valid for one year starting from the receipt date of your Reply Form and will expire thereafter, unless it is revoked or superseded before its expiry. Please be reminded that provision of your correct and effective contact details (including email address and mailing address) to the Company and/or the Share Registrar is critically important, and any mistakes in such details may result in failure of delivery of the Company's Corporate Communications and/or Actionable Corporate Communications to you timely in the future.

Yours faithfully,  
By order of the Board  
Shanghai XNG Holdings Limited  
GU Dorson  
Chairman

Note:  
1. "Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms. Pursuant to Rule 1.01 of the Listing Rules, Actionable Corporate Communications are any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.  
2. "Actionable Corporate Communications" refer to any Corporate Communications that seek instructions from securities holders of the Company on how they wish to exercise their rights or make an election as securities holders of the Company.

各位登記股東：

上海小南國控股有限公司（「公司」）

—股東週年大會通函、通告及代表委任表格（統稱「本次公司通訊」）的刊發通知

本次公司通訊文件備有中、英文版本，並已上載於香港聯合交易所有限公司（「香港交易所」）網站（[www.hkexnews.hk](http://www.hkexnews.hk)）及公司網站（[www.xngholdings.com](http://www.xngholdings.com)），歡迎瀏覽。若閣下是新登記股東（即，若閣下之前沒有收到公司向閣下要求選擇公司通訊方式的信函），現附上英文及中文版本之公司通訊。為積極履行公司保護環境的社會責任，公司鼓勵閣下通過公司網站查閱公司通訊<sup>(附註1)</sup>。公司網站使用方便，包括繁體中文及英文版本，所有公司通訊均可在公司網站中「投資者關係」頁面及時瀏覽。

閣下若因任何理由未能收取電郵通知或閱覽載於網上的本次公司通訊，及如閣下有意收取本次公司通訊之印刷本，請閣下以電郵至 [xngholdings.com@computershare.com.hk](mailto:xngholdings.com@computershare.com.hk)（註明閣下的姓名、地址及要求）或郵寄（至香港灣仔皇后大道東183號合和中心17M樓）方式，向本公司經香港中央證券登記有限公司（「香港股份過戶登記處」）提出要求。本公司將於收悉及按閣下要求，盡快向閣下免費發送有關本次公司通訊文件的印刷本。

### 以電子方式發布公司通訊之安排及徵集電子聯絡資料

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則（「上市規則」）第2.07條，公司謹此通知閣下，公司已採用以電子方式發布公司通訊（「公司通訊」）之安排。請注意，所有日後公司通訊的英文版和中文版均會繼續在公司網站 [www.xngholdings.com](http://www.xngholdings.com) 和披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。閣下可選擇以電郵或郵寄方式收取刊發公司通訊之通知信函。為確保及時收到可供採取行動的公司通訊及有關發布最新的公司通訊的通知，公司建議閣下透過掃描本函背頁之回條（「回條」）上列印的閣下專屬二維碼來提供閣下的有效電子郵件地址。或者，閣下也可以簽署回條並交回股份過戶處。

除上述者外，請注意，所有可供採取行動的公司通訊<sup>(附註2)</sup>，除了於本公司網站([www.xngholdings.com](http://www.xngholdings.com))及香港交易所網站([www.hkexnews.hk](http://www.hkexnews.hk))提供外，亦將會按照閣下之選擇以電郵或郵寄方式個別發送予閣下。

如果公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到閣下有效的電子郵件地址前，(i)閣下將無法收到任何有關發布公司通訊的通知；(ii)閣下將需要主動查看公司網站和披露易網站以留意公司通訊的發布；及(iii)公司日後將以印刷本形式發送可供採取行動的公司通訊。如閣下未能向本公司提供電郵地址或需要更新電郵地址，請閣下透過掃描本函隨附之申請表格上列印之閣下專屬二維碼以提供閣下之電郵地址。閣下亦可填妥及簽署本函隨附之申請表格並以電郵（至 [xngholdings.com@computershare.com.hk](mailto:xngholdings.com@computershare.com.hk)）或郵寄（至香港灣仔皇后大道東183號合和中心17M樓）方式，交回香港股份過戶登記處。

若閣下希望收取日後公司通訊及/或可供採取行動的公司通訊之印刷版，請填妥回條並交回股份過戶處，或發送電子郵件至 [xngholdings.com@computershare.com.hk](mailto:xngholdings.com@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊及/或可供採取行動的公司通訊印刷版的要求。請注意，除非閣下提前撤回或修改指示，否則收取日後公司通訊及/或可供採取行動的公司通訊印刷版之指示由收悉閣下回條當日起計一年內有效，此後將過期。公司謹此提醒閣下，向公司、股份過戶處及/或中介公司提供閣下正確及有效的联系方式（包括電子郵件及联系地址等）至關重要，任何資料錯誤可能導致閣下無法及時接收公司發布的公司通訊及/或可供採取行動的公司通訊。

承董事會命  
上海小南國控股有限公司  
顧桐山  
董事長  
謹啟

2024年5月28日

附註：

- 「公司通訊」乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度帳目連同核數師報告的副本以及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。根據上市規則第1.01條，「可供採取行動的公司通訊」指任何涉及及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。
- 「可供採取行動的公司通訊」指任何涉及及要求本公司證券的持有人指示其擬如何行使其作為本公司證券的持有人的權利或作出選擇的公司通訊。

