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BaTelab

BaTeLab Co., Ltd.

蘇州貝克微電子股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2149)

Proposed Amendments to Articles of Association

The board (the “**Board**”) of directors (the “**Directors**”) of BaTeLab Co., Ltd. (the “**Company**”) hereby announces that on 27 May 2024, the Board has considered and approved the resolution on the amendments to the Articles of Association of the Company (the “**Articles of Association**”).

In accordance with the provisions of the Company Law of the People's Republic of China, the Trial Measures for the Administration of Overseas Issuance and Listing of Securities by Domestic Enterprises, the Guidelines for the Articles of Association of Listed Companies and other relevant laws and regulations, and taking into account the actual situation of the Company, the Company intends to amend the registered capital, the total amount of shares and the number of members of the Board of Directors as set out in the Articles of Association. Meanwhile, the Company proposes to the general meeting to authorize the management to handle the industrial and commercial registration in relation to the amendments to the Articles of Association and other related matters. The authorization period will be 12 months from the date of the consideration and approval at the annual general meeting of 2023 (the “**AGM**”). Details of the proposed amendments to the Articles of Association are set out in the appendix to this announcement. Save for the proposed amendments to the Articles of Association as set out in the appendix to this announcement, other provisions of the Articles of Association shall remain unchanged.

The proposed amendments to the Articles of Association will not become effective until they have been approved by the shareholders by way of a special resolution at the AGM. A circular of the AGM containing, among other things, details of the proposed amendments to the Articles of Association will be published and/or dispatched to the shareholders in due course.

By order of the Board
BaTeLab Co., Ltd.
Mr. Li Zhen
Chairman

Hong Kong, 27 May 2024

As at the date of this announcement, the Board of Directors comprises Mr. Li Zhen, Mr. Zhang Guangping and Mr. Li Yi as executive Directors; Mr. Kong Jianhua as non-executive Director; and Mr. Zhao Heming, Mr. Wen Chengge, Mr. Ma Ming and Ms. Kang Yuanshu as independent non-executive Directors.

Appendix: Details of the proposed amendments to the Articles of Association

Articles of Association Before and After Amendments

Before amendments	After amendments
<p>Article 5</p> <p>The Company's registered capital is RMB45,000,000.</p>	<p>Article 5</p> <p>The Company's registered capital is RMB45,000,000 <u>60,000,000</u>.</p>
<p>Article 19</p> <p>The total number of shares of the Company is 45,000,000 shares, all of which are Renminbi-denominated ordinary shares.</p> <p>Upon completion of the initial public offering and listing of H shares of the Company on HKEX, if the Over-allotment Option is not exercised, the equity structure of the Company will be: 60,000,000 ordinary shares, including 45,000,000 unlisted domestic shares, representing 75% of the total number of ordinary shares of the Company; 15,000,000 H shares, representing 25% of the total number of ordinary shares of the Company.</p> <p>If the Over-allotment Option is fully exercised, the equity structure of the Company will be: 62,250,000 ordinary shares, including 45,000,000 unlisted domestic shares, representing 72.29% of the total number of ordinary shares of the Company; 17,250,000 H shares, representing 27.71% of the total number of ordinary shares of the Company.</p>	<p>Article 19</p> <p>The total number of shares of the Company is 45,000,000 <u>60,000,000</u> shares, all of which are Renminbi-denominated ordinary shares.</p> <p>Upon completion of the initial public offering and listing of H shares of the Company on HKEX, if the Over-allotment Option is not exercised, the equity structure of the Company will be: 60,000,000 ordinary shares, including 45,000,000 unlisted domestic shares, representing 75% of the total number of ordinary shares of the Company; 15,000,000 H shares, representing 25% of the total number of ordinary shares of the Company.</p> <p>If the Over-allotment Option is fully exercised, the equity structure of the Company will be: 62,250,000 ordinary shares, including 45,000,000 unlisted domestic shares, representing 72.29% of the total number of ordinary shares of the Company; 17,250,000 H shares, representing 27.71% of the total number of ordinary shares of the Company.</p>
<p>Article 102</p> <p>The Board of Directors consists of nine directors, four of which are independent non-executive directors. The number of independent non-executive directors shall be not less than one-third of the total number of the Board of Directors.</p>	<p>Article 102</p> <p>The Board of Directors consists of nine <u>eight</u> directors, four of which are independent non-executive directors. The number of independent non-executive directors shall be not less than one-third of the total number of the Board of Directors.</p>

The English version of the Articles of Association is an informal translation of the Chinese version. In case there is any inconsistency between the English version and the Chinese version, the Chinese version shall prevail.