

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WINSHINE SCIENCE COMPANY LIMITED

瀛晟科學有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 209)

**EFFECTIVE DATE OF (I) PROPOSED SHARE CONSOLIDATION; AND
(II) PROPOSED CAPITAL REDUCTION
OF ISSUED SHARES AND SUB-DIVISION OF UNISSUED SHARES**

References are made to the announcements of Winshine Science Company Limited (the “**Company**”) dated 12 April 2024, 26 April 2024 and 22 May 2024 and the circular (the “**Circular**”) of the Company dated 29 April 2024 in relation to the Capital Reorganisation. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

EFFECTIVE DATE OF THE CAPITAL ORGANISATION

The Board is pleased to announce that as all of the conditions of the Capital Reorganisation as stated in the Circular, including the passing of special resolutions by the Shareholders to approve the Capital Reorganisation at the SGM, have been fulfilled, the Capital Reorganisation has become effective on Friday, 24 May 2024.

The Capital Reorganisation will be implemented in accordance with the timetable as set out in the section headed “Expected Timetable” in the Circular.

By Order of the Board
Winshine Science Company Limited
Jiang Qianghui
Chairman

Hong Kong, 24 May 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Jiang Qinghui (Chairman), Mr. Weng Zudian (Chief Executive Officer) and Mr. Li Zhonghai; one non-executive Director, namely Mr. Lin Shaopeng; and three independent non-executive Directors, namely Mr. Chan Cheuk Ho, Mr. Kwok Kim Hung Eddie and Mr. Zhao Yong.

* *For identification purpose only*