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創輝珠寶集團控股有限公司
Chong Fai Jewellery Group Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8537)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 24 MAY 2024**

Reference is made to (i) the announcement dated 18 April 2024 and (ii) the circular (the “**Circular**”) and notice (the “**Notice**”) of extraordinary general meeting (the “**EGM**”) of Chong Fai Jewellery Group Holdings Company Limited (the “**Company**”) both dated 9 May 2024. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the proposed resolutions as set out in the Notice of EGM dated 9 May 2024 were duly passed by the Shareholders by way of poll at the EGM.

The executive Directors, namely Mr. Fu Chun Keung, Ms. Cheung Lai Yuk and Ms. Fu Wan Ling; and the independent non-executive Directors, namely Mr. Chan Cheong Tat, Mr. Wong Wing Keung Meyrick and Mr. Chan Chi Ming Tony attended the EGM in person or by electronic means.

As at the date of EGM, the total number of issued shares entitling the Shareholders to attend and vote for or against the resolutions at the EGM is 750,000,000 shares of the Company (the “**Shares**”). No Shareholders of such Shares were required under the GEM Listing Rules to abstain from voting on any of the resolutions proposed at the EGM. There were no Shares entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favour as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders has indicated in the Circular that they intended to vote against or to abstain from voting on the resolutions proposed at the EGM.

The poll results in respect of all the resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS <i>(Note)</i>		No. of votes and percentage	
		For	Against
1.	<p>“THAT subject to the satisfaction of the conditions set out in the letter from the board under the heading “Conditions of the Share Consolidation” in the Circular, with effect from the second full Business Day immediately following the date on which such resolution is passed, being a day on which the shares of the Company are traded on the Stock Exchange:</p> <p>(a) every ten (10) issued and unissued shares of par value of HK\$0.01 each (“Existing Share(s)”) in the share capital of the Company be consolidated into one (1) share of par value of HK\$0.1 each (the “Consolidated Share(s)”), and such Consolidated Shares shall rank pari passu in all respects with each other and have the rights and privileges and be subject to the restrictions as contained in the articles of association of the Company (the “Share Consolidation”);</p>	413,707,500 (100.00%)	0 (0.00%)
	<p>(b) all fractional Consolidated Shares resulting from the Share Consolidation will be disregarded and will not be issued to holders of the same but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company in such manner and on such terms as the Directors may think fit; and</p>	413,707,500 (100.00%)	0 (0.00%)
	<p>(c) any one of the Directors be and is hereby authorised generally to do all such acts and things and sign, execute, and deliver all such documents, which are ancillary to the Share Consolidation on behalf of the Company, including under seal where applicable, as he/she may consider necessary, desirable, or expedient to give effect to, implement and complete the Share Consolidation and the transactions contemplated thereunder.”</p>	413,707,500 (100.00%)	0 (0.00%)

Note: Please refer to the full text of the resolutions proposed at the EGM as set out in the Notice of the EGM and Circular for details.

As more than 50% of the votes were cast in favour of each of the resolutions numbered 1(a) to 1(c) above, all such resolutions were duly passed by the Shareholders as ordinary resolutions of the Company.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of the vote-taking.

SHARE CONSOLIDATION

The Board is pleased to announce that approval has been granted by the GEM Listing Committee for the listing of, and permission to deal in, the Consolidated Shares. As all the conditions precedent in respect of the Share Consolidation have been fulfilled, the Share Consolidation shall become effective on Tuesday, 28 May 2024. Dealings in the Consolidated Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, 28 May 2024. Please refer to the Circular for the details, including the trading arrangement, arrangement of free exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

By order of the Board
Chong Fai Jewellery Group Holdings Company Limited
Fu Chun Keung
Chairman and Chief Executive Officer

Hong Kong, 24 May 2024

As at the date of this announcement, the executive Directors are Mr. Fu Chun Keung, Ms. Cheung Lai Yuk and Ms. Fu Wan Ling; and the independent non-executive Directors are Mr. Chan Cheong Tat, Mr. Wong Wing Keung Meyrick and Mr. Chan Chi Ming Tony.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the Company's website at www.chongfaiholdings.com.