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## **Sunho Biologics, Inc.**

### **盛禾生物控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be made available to the public during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of Sunho Biologics, Inc. (盛禾生物控股有限公司) (the “Company”). The Company’s board of directors (the “Board”) collectively and individually accept responsibility for the accuracy of this announcement.*

## **Sunho Biologics, Inc.**

### **盛禾生物控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinator:

China International Capital Corporation Hong Kong Securities Limited

Further announcement(s) shall be made in accordance with the Listing Rules in the event that further overall coordinators are appointed by the Company.

By order of the Board

**Sunho Biologics, Inc.**

**Mr. Zhang Feng**

*Chairman of the Board and Executive Director*

People’s Republic of China, February 9, 2024

*Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Zhang Feng, Dr. Yin Liusong and Ms. Jiang Xiaoling as executive directors; (ii) Mr. Fan Rongkui as non-executive director; and (iii) Mr. Chan Heung Wing Anthony, Ms. Feng Lan and Mr. Shi Luwen as the proposed independent non-executive directors.*