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# CHICMAX

**Shanghai Chicmax Cosmetic Co., Ltd.**

**上海上美化妝品股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2145)**

## **INSIDE INFORMATION COMPLETION OF THE H SHARE FULL CIRCULATION**

### **INTRODUCTION**

This announcement is made by Shanghai Chicmax Cosmetic Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 23 February 2024, 23 April 2024 and 30 April 2024 in relation to the proposed participation in the H share full circulation programme by the Company, the issuance of filing notice by CSRC of the Application and the Listing Approval granted by the Stock Exchange (the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

### **COMPLETION OF THE H SHARE FULL CIRCULATION**

The Board announces that the conversion of an aggregate of 8,861,580 Unlisted Shares into H Shares has been completed on 23 May 2024 and the listing of such Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 24 May 2024.

### **SHAREHOLDING STRUCTURE**

The share capital structure of the Company immediately before and upon completion of the Conversion and Listing is set out below:

<b>Description of Shares</b>	<b>Immediately before completion of the Conversion and Listing</b>		<b>Upon completion of the Conversion and Listing</b>	
	<b>Number of Shares</b>	<b>Approximate percentage</b>	<b>Number of Shares</b>	<b>Approximate percentage</b>
Unlisted Shares	200,614,140	50.41%	191,752,560	48.18%
H Shares	197,343,760	49.59%	206,205,340	51.82%
Total	<u>397,957,900</u>	<u>100.00%</u>	<u>397,957,900</u>	<u>100.00%</u>

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Shanghai Chicmax Cosmetic Co., Ltd.**  
上海上美化妝品股份有限公司

**Mr. Lyu Yixiong**

*Chairman of the Board, Executive Director and Chief Executive Officer*

Shanghai, the PRC  
23 May 2024

*As at the date of this announcement, the Board comprises Mr. Lyu Yixiong, Ms. Luo Yan (羅燕), Mr. Feng Yifeng and Ms. Song Yang as executive Directors; Ms. Li Hanqiong and Mr. Sun Hao as non-executive Directors; Mr. Leung Ho Sun Wilson, Ms. Luo Yan (羅妍) and Mr. Liu Yi as independent non-executive Directors.*