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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中國工商銀行股份有限公司**

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

**(a joint stock limited company incorporated in the People’s Republic of China with limited liability)**

**Stock Code: 1398**

**USD Preference Shares Stock Code: 4620**

**Industrial and Commercial Bank of China Limited, Hong Kong Branch  
(the “Hong Kong Branch”)**

**U.S.\$1,000,000,000 Floating Rate Notes due 2027**

**(the “USD Notes”)**

**(Stock Code: 4583)**

**Industrial and Commercial Bank of China Limited, Singapore Branch  
(the “Singapore Branch”)**

**CNY3,000,000,000 2.88 per cent. Notes due 2027**

**(the “CNY Notes”)**

**(Stock Code: 84515)**

**and**

**Industrial and Commercial Bank of China Limited, London Branch  
(the “London Branch”)**

**EUR300,000,000 3.697 per cent. Notes due 2027**

**(the “EUR Notes”)**

**(Stock Code: 4584)**

each issued under the  
**U.S.\$20,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME**  
(the “Programme”)

**Industrial and Commercial Bank of China Limited, Hong Kong Branch**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners  
in respect of the USD Notes*

<b>ICBC (Asia)</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>Bank of China</b>	<b>CMB Wing Lung Bank Limited</b>
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<b>Crédit Agricole CIB</b>	<b>HSBC</b>	<b>Standard Chartered Bank</b>
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*Joint Lead Managers and Joint Bookrunners in respect of the USD Notes*

<b>ICBC</b>	<b>Agricultural Bank of China</b>	<b>Bank of Communications</b>	<b>China Construction Bank</b>
<b>China CITIC Bank</b>	<b>China Everbright Bank Hong Kong Branch</b>	<b>China Galaxy International</b>	<b>China Industrial Securities International</b>
<b>China International Capital Corporation</b>	<b>China Minsheng Banking Corp., Ltd.</b>	<b>China Securities International</b>	<b>Citigroup</b>
<b>CITIC Securities</b>	<b>DBS Bank Ltd.</b>	<b>Guotai Junan International</b>	<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>
<b>Huatai International</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>United Overseas Bank</b>

**Industrial and Commercial Bank of China Limited, Singapore Branch**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners  
in respect of the CNY Notes*

<b>ICBC Singapore</b>	<b>Agricultural Bank of China Singapore Branch</b>	<b>Bank of China (Hong Kong)</b>	<b>CCBSG</b>
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<b>Crédit Agricole CIB</b>	<b>Standard Chartered Bank</b>
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*Joint Lead Managers and Joint Bookrunners in respect of the CNY Notes*

<b>ICBC</b>	<b>Agricultural Bank of China</b>	<b>Bank of China</b>	<b>Bank of Communications</b>
<b>BOSC International</b>	<b>China CITIC Bank International</b>	<b>China Construction Bank (Asia)</b>	<b>China Everbright Bank Hong Kong Branch</b>
<b>China Galaxy International</b>	<b>China Industrial Securities International</b>	<b>China International Capital Corporation</b>	<b>China Merchants Bank Singapore Branch</b>
<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>China Securities International</b>	<b>Citigroup</b>	<b>CITIC Securities</b>
<b>CMB Wing Lung Bank Limited</b>	<b>CMBC Capital</b>	<b>DBS Bank Ltd.</b>	<b>Guotai Junan International</b>
<b>HSBC</b>	<b>Huatai International</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>J.P. Morgan</b>
	<b>MUFG</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	
<b>Industrial and Commercial Bank of China Limited, London Branch</b>			

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners in respect of the EUR Notes*

<b>ICBC Standard Bank</b>	<b>Barclays</b>	<b>Crédit Agricole CIB</b>	<b>J.P. Morgan</b>
<b>Natixis</b>	<b>Société Générale Corporate &amp; Investment Banking</b>		<b>Standard Chartered Bank</b>

*Joint Lead Managers and Joint Bookrunners in respect of the EUR Notes*

<b>ICBC</b>	<b>Agricultural Bank of China</b>	<b>Bank of China</b>	<b>Bank of Communications</b>
<b>China CITIC Bank International</b>	<b>CCB Europe</b>	<b>China International Capital Corporation</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>
<b>China Securities International</b>	<b>Citigroup</b>	<b>CITIC Securities</b>	<b>CMB Wing Lung Bank Limited</b>
<b>HSBC</b>	<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>	<b>Huatai International</b>	

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the USD Notes issued by the Hong Kong Branch, the CNY Notes issued by the Singapore Branch and the EUR Notes issued by the London Branch (together, the “**Notes**”) each issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 16 October 2023, which is amended and supplemented by the drawdown offering circular dated 16 May 2024 relating to the Notes, and each of the pricing supplements dated 16 May 2024 relating to the relevant series of the Notes. Permission for the listing of and permission to deal in each series of the Notes on the Hong Kong Stock Exchange is expected to become effective on 24 May 2024.

In addition, each series of the Notes is further intended (i) to be listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”); and (ii) to be admitted to trading on the International Securities Market of the London Stock Exchange plc (the “**London Stock Exchange**”) (together referred to as the “**Other Stock Exchanges**”). Each series of the Notes will also be displayed on the Sustainable Bond Market of the London Stock Exchange. The listing and admission to trading (where applicable) of the Notes on the Other Stock Exchanges are expected to become effective on or after 24 May 2024.

Further information on the listing of the Notes on the Other Stock Exchanges can be found on the website of the SGX-ST at [www.sgx.com](http://www.sgx.com) and the website of the London Stock Exchange at [www.londonstockexchange.com](http://www.londonstockexchange.com).

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC  
23 May 2024

*As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. FENG Weidong, Ms. CAO Liqun, Ms. CHEN Yifang and Mr. DONG Yang as non-executive directors, Mr. YANG Siu Shun, Mr. SHEN Si, Mr. Fred Zuli HU, Mr. Norman CHAN Tak Lam and Mr. Herbert WALTER as independent non-executive directors.*