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泸州银行股份有限公司*
LUZHOU BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1983)

**POLL RESULTS OF THE 2023 ANNUAL GENERAL MEETING
HELD ON MAY 22, 2024,
PAYMENT OF FINAL DIVIDENDS
AND
ELECTION OF MR. HAN ZIRONG AS AN INDEPENDENT
NON-EXECUTIVE DIRECTOR OF THE EIGHTH SESSION
OF THE BOARD OF DIRECTORS**

The board (the “**Board**” or “**Board of Directors**”) of directors (the “**Director(s)**”) of Luzhou Bank Co., Ltd. (the “**Bank**”) is pleased to announce that the 2023 annual general meeting (the “**AGM**”) of the Bank was held at 9:00 a.m. on Wednesday, May 22, 2024 at Meeting Room 1101, 11th Floor, Building 1, No.18, Section 3, Jiucheng Avenue, Jiangyang District, Luzhou City, Sichuan Province, the PRC. References are made to the circular (the “**Circular**”) and the notice of the AGM of the Bank dated April 30, 2024. Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the Circular.

The AGM was chaired by Mr. YOU Jiang, Chairman of the Board and was held in accordance with the provisions of the Company Law of the People’s Republic of China and the Articles of Association of the Bank. All Directors of the Bank attended the AGM. JunHe LLP (the PRC legal advisor of the Bank), Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Bank), two Shareholder representatives and one Supervisor representative acted as the vote counters and scrutineers for the votes cast at the AGM.

As at the date of the AGM, the Bank had a total of 2,717,752,062 Shares in issue, comprising 1,964,632,062 Domestic Shares and 753,120,000 H Shares. Shareholders (or their proxies) attending the AGM held a total of 2,518,990,752 Shares, representing approximately 92.69% of the total number of issued Shares of the Bank.

To the best knowledge, information and belief of the Board after having made all reasonable inquiries, (i) no Shareholder was required to abstain from voting on any resolution of the AGM in accordance with the Listing Rules; (ii) no Share entitled the holder thereof to attend and abstain from voting in favour of any resolution of the AGM in accordance with Rule 13.40 of the Listing Rules; and (iii) none of the Shareholders have stated their intention in the Circular to vote against or abstain from voting on any resolution of the AGM. JunHe LLP has issued legal opinions on (i) the compliance of the convening and holding procedures of the meeting with the laws, administrative regulations and the Articles of Association; (ii) the legality and validity of the eligibility of the attendees and convener of the meeting; and (iii) the legality and validity of the contents of the resolutions, voting procedures and poll results of the meeting.

All the resolutions were voted by way of poll at the AGM. Details of the poll results are as follows:

Ordinary Resolutions		Number of Votes		
		For	Against	Abstain
1.	To consider and approve the 2023 annual report of the Bank;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
2.	To consider and approve the 2023 work report of the board of directors of the Bank;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
3.	To consider and approve the 2023 work report of the board of supervisors of the Bank;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
4.	To consider and approve the 2023 evaluation report on the performance of duties by the Directors, Supervisors and senior management of the Bank;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
5.	To consider and approve the final financial accounts of the Bank for 2023;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
6.	To consider and approve the 2023 profit distribution plan of the Bank;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
7.	To consider and approve the report on related party transactions of the Bank for 2023;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
8.	To consider and approve the 2024 financial budget plan of the Bank;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
9.	To consider and approve the engagement of domestic and overseas auditors of the Bank and the authorization to the Board to determine their remuneration for 2024;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%

Special Resolutions		Number of Votes		
		For	Against	Abstain
10.	To consider and approve the election of Mr. HAN Zirong as an Independent Non-executive Director of the eighth session of the Board of Directors and to consider and approve his remuneration;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
11.	To consider and approve to issue special financial bonds for loans to small and micro enterprises (the “SME Bonds”) and to authorize the Board to (and allow the Board to further delegate) at its or their discretion, handle all the matters related to the issuance of the SME Bonds.	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
12.	To consider and approve proposals on the issuance of the capital supplementary bonds, including:			
12.1	To consider and approve to issue capital bonds without a fixed term of no more than RMB1.0 billion in 2024 (the “2024 Capital Bonds without a Fixed Term”) and to authorize the Board to (and allow the Board to further delegate) at its or their discretion, handle all the matters related to the issuance of the 2024 Capital Bonds without a Fixed Term;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
12.2	To consider and approve to issue capital bonds without a fixed term of no more than RMB1.8 billion in 2025 (the “2025 Capital Bonds without a Fixed Term”) and to authorize the Board to (and allow the Board to further delegate) at its or their discretion, handle all the matters related to the issuance of the 2025 Capital Bonds without a Fixed Term; and	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
12.3	To consider and approve to issue tier-two capital bonds of no more than RMB1.8 billion in 2025 (the “2025 Tier-Two Capital Bonds”) and to authorize the Board to (and allow the Board to further delegate) at its or their discretion, handle all the matters related to the issuance of the 2025 Tier-Two Capital Bonds.	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
13.	To consider and approve the 2024 fixed assets investment plan of the Bank;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
14.	To consider and approve to grant such authority which may involve the Bank’s power to vote at the creditors’ meeting during bankruptcy collection, to the Board (and allow the Board to further delegate) and for “passing the realization plan for the bankruptcy property” mentioned in the grant of authority, to set a limit on the starting price of the Asset.	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%

Special Resolutions		Number of Votes		
		For	Against	Abstain
15.	To consider and approve the write-off of the non-performing loans for each of these following three separate loans with a principal amount of over RMB10.00 million and interest thereof by the Bank:			
15.1	The write-off of a non-performing loan with a principal amount of RMB63.50 million and interest thereof for a separate loan;	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
15.2	The write-off of a non-performing loan with a principal amount of RMB38.1089 million and interest thereof for a separate loan; and	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%
15.3	The write-off of a non-performing loan with a principal amount of RMB25.6693 million and interest thereof for a separate loan.	2,518,990,752 100.000000%	0 0.000000%	0 0.000000%

As the Shareholders (or their proxies) holding more than half of the total number of Shares attended the AGM, and more than two-thirds of the votes held by them were cast in favour of resolutions No. 1 to No. 9 above, these resolutions were duly passed as ordinary resolutions. As the Shareholders (or their proxies) holding more than two-thirds of the total number of Shares attended the AGM, and more than two-thirds of the votes held by them were cast in favour of resolutions No. 10 to No. 15 above, these resolutions were duly passed as special resolutions.

PAYMENT OF FINAL DIVIDENDS

The Bank will distribute a cash dividend of RMB0.9 (tax inclusive) per 10 Shares (the “**Final Dividends**”) on Friday, June 21, 2024 to Domestic Shareholders and H Shareholders whose names appear on the register of members of the Bank on Friday, May 31, 2024. The Final Dividends will be distributed to the Domestic Shareholders and H Shareholders in Renminbi and Hong Kong Dollars, respectively. The applicable exchange rate for calculating dividends to be distributed in Hong Kong Dollars shall be the average of the central parity rates of Renminbi to Hong Kong Dollars (HK\$1.00 to RMB0.910628) used by the interbank foreign exchange market as published by the PBoC for the five working days (the date of the AGM inclusive) preceding to the date of declaration of such dividends at the AGM. Accordingly, the Final Dividends payable for each 10 H Shares shall be HK\$0.988329 (tax inclusive).

For matters concerning taxation relating to the Final Dividends and the closure of register of members, please refer to the Circular.

ELECTION OF MR. HAN ZIRONG AS AN INDEPENDENT NON-EXECUTIVE DIRECTOR OF THE EIGHTH SESSION OF THE BOARD OF DIRECTORS

The Board is pleased to announce that at the AGM, Mr. HAN Zirong was elected as an independent non-executive Director of the eighth session of the Board of Directors, and the qualification of the directorship of Mr. HAN Zirong is subject to the approval from the Sichuan Bureau of the National Financial Regulatory Administration. The term of office of Mr. HAN Zirong will commence from the date of approval by the Sichuan Bureau of the National Financial Regulatory Administration for his qualification until the expiration of the term of office of the eighth session of the Board.

For details of biographies and remuneration of Mr. HAN Zirong, please refer to the announcement of the Bank dated March 22, 2024 and the Circular. Save as disclosed herein, there is no other information relating to the appointment of Mr. HAN Zirong that shall be disclosed pursuant to Rule 13.51(2) of the Listing Rules nor any matters which need to be brought to the attention of the Shareholders.

By order of the Board
Luzhou Bank Co., Ltd.*
YOU Jiang
Chairman

Luzhou, the PRC, May 22, 2024

As at the date of this announcement, the Board comprises Mr. YOU Jiang and Mr. LIU Shirong as executive Directors; Ms. PAN Lina, Mr. XIONG Guoming, Mr. LUO Huoming and Ms. CHEN Ping as non-executive Directors; and Mr. TANG Baoqi, Mr. ZHONG Jin, Mr. GAO Jinkang and Mr. CHING Yu Lung as independent non-executive Directors.

* *Luzhou Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*