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**中国通号**

**中國鐵路通信信號股份有限公司**

**China Railway Signal & Communication Corporation Limited\***

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 3969)**

## **NOTICE OF 2023 ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an annual general meeting (the “AGM”) for the year 2023 of China Railway Signal & Communication Corporation Limited\* (the “Company”) will be held at 10:00 a.m. on Thursday, 13 June 2024 physically at Meeting Room, Building A, CRSC Building, 1 Compound, Automobile Museum South Road, Fengtai District, Beijing, the People’s Republic of China (the “PRC”) for the purpose of considering, among others, and if thought fit, passing the following resolutions.

### **Ordinary Resolutions**

1. Resolution on the Work Report of the Board of Directors for 2023 of China Railway Signal & Communication Corporation Limited\*
2. Resolution on the Work Report of the Supervisory Committee for 2023 of China Railway Signal & Communication Corporation Limited\*
3. Resolution on the 2023 Annual Report of China Railway Signal & Communication Corporation Limited\*
4. Resolution on the Final Account Report for 2023 of China Railway Signal & Communication Corporation Limited\*
5. Resolution on the Profits Distribution Plan for 2023 of China Railway Signal & Communication Corporation Limited\*
6. Resolution on Appointment of Auditor for 2024
7. Resolution on Remunerations for Directors and Supervisors of the Company in 2023
8. Resolution on Amendments to the Working Rules of the Independent Non-executive Directors

\* *For identification purpose only.*

## Special Resolution

### 9. Resolution on General Authorization for the Issuance of Debt Financing Instruments

By order of the Board  
**China Railway Signal & Communication Corporation Limited\***  
**LOU Qiliang**  
*Chairman*

Beijing, the PRC, 23 May 2024

*Notes:*

- (A) The register of members will be closed from Friday, 7 June 2024 to Thursday, 13 June 2024 (both days inclusive), during which period no transfer of the H Shares will be effected. Holders of H Shares of the Company whose names appear on the register of H Shares of the Company kept at Computershare Hong Kong Investor Services Limited on Thursday, 13 June 2024 are entitled to attend and vote at the AGM following completion of the registration procedures. To qualify for attendance and voting at the AGM, documents on transfers of H Shares of the Company, accompanied by the relevant share certificates, must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of H Shares of the Company no later than 4:30 p.m. on Thursday, 6 June 2024.

In order to ascertain the entitlements of a proposed cash dividend, register of members will be closed from Thursday, 20 June 2024 to Monday, 24 June 2024 (both days inclusive), during which period no transfer of the H Shares will be effected. To be eligible to receive the aforesaid cash dividend, the transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of H Shares of the Company no later than 4:30 p.m. on Wednesday, 19 June 2024. Those holders of H Shares whose names appear on the register of shareholders of the Company on Monday, 24 June 2024 will be entitled to a cash dividend (subject to adoption by shareholders at the AGM).

- (B) Each shareholder entitled to attend and vote at the AGM may, by completing the form of proxy of the Company, appoint one or more proxies to attend and vote at the AGM on his/her behalf. A proxy need not be a shareholder of the Company. With respect to any shareholder who has appointed more than one proxy, the proxy holders may only vote on a poll.
- (C) A proxy shall be appointed by a shareholder by a written instrument signed by the appointor or his/her attorney duly authorized in writing. In case of a corporation, the same must be either under its common seal or under hand of its legal representative or duly authorized attorney(s). If the written instrument is signed by an attorney of the appointor, the power of attorney or other documents of authorization of such attorney shall be notarized.

\* *For identification purpose only.*

- (D) To be valid, the form of proxy and the relevant notarized power of attorney (if any) and other relevant documents of authorization (if any) as mentioned in Note (C) above must be delivered, in person or by post, to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares) not less than 24 hours before the time appointed for the AGM or any adjournment thereof (as the case may be), i.e. not later than 10:00 a.m. on Wednesday, 12 June 2024. Completion and return of a form of proxy will not preclude a shareholder from attending and voting in person at the meeting if he/she so desires.
- (E) A shareholder or his/her proxy should produce proof of identity when attending the AGM. Where a shareholder is a legal person, the legal representative of that shareholder or the person authorized by its board of directors or other governing body shall produce a copy of the authorization documents of the board of directors or other governing body of such shareholder appointing such person to attend the meeting.
- (F) The AGM is expected to last for not more than half a day. Shareholders who attend the AGM shall bear their own travelling and accommodation expenses.

*As at the date of this notice, the executive directors of the Company are Mr. LOU Qiliang and Mr. ZHANG Quan and the independent non-executive directors of the Company are Mr. YAO Guiqing, Mr. YAO Cho Fai Andrew and Mr. FU Junyuan.*