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## **ASIA TELEVISION HOLDINGS LIMITED**

**亞洲電視控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 707)**

### **(1) EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION; AND (2) FREE EXCHANGE OF SHARE CERTIFICATES**

Reference is made to the announcements of Asia Television Holdings Limited (the “**Company**”) dated 28 September 2023, 3 October 2023, 9 November 2023, 19 March 2024 and 10 April 2024 and the circular (the “**Circular**”) of the Company dated 23 November 2023 in relation to, among others, the Capital Reorganisation. Unless otherwise stated, all the capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### **EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION**

The Board is pleased to announce that a copy of the order of the Court confirming the Capital Reduction and the Share Sub-division and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 22 May 2024 (Cayman Islands time). The Company further announces that all the other conditions for the implementation of the Capital Reduction and the Share Sub-division as set out in the Circular have been fulfilled. The Capital Reduction and the Share Sub-division have become effective before 9:00 a.m. on Thursday, 23 May 2024 (Hong Kong time) and the dealing in the New Shares will commence at 9:00 a.m. on Thursday, 23 May 2024 (Hong Kong time).

## **FREE EXCHANGE OF SHARE CERTIFICATES**

Shareholders may, between 9:00 a.m. and 4:30 p.m. on any Business Day during the period from Thursday, 23 May 2024 to Tuesday, 2 July 2024 (both days inclusive), submit existing share certificates (in purple colour) to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited to exchange for new share certificates (in pink colour) at the expense of the Company. All existing certificates will continue to be evidence of title to such Shares but will not be accepted for delivery, trading and settlement purpose.

By order of the Board  
**Asia Television Holdings Limited**  
**Tang Po Yi**  
*Executive Director*

Hong Kong, 22 May 2024

*As at the date of this announcement, the Board comprises Mr. Liu Minbin, Mr. Zha Xiaogang, Ms. Tang Po Yi, Mr. Leong Wei Ping 梁瑋珮先生\*, Mr. Sze Siu Bun, Ms. Sun Tingting and Ms. Zha Mengling as executive Directors; and Ms. Han Xingxing, Mr. Li Yu, Mr. Lau Jing Yeung William and Mr. Lu Zhiqiang as independent non-executive Directors.*

\* *For identification purpose only*