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**SANERGY**

**SANERGY GROUP LIMITED**

**昇能集團有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock code: 2459)**

### **VOLUNTARY ANNOUNCEMENT**

This announcement is made by Sanergy Group Limited (the “**Company**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) has been informed by Otautahi Capital Inc. (“**OCI**”), being the controlling shareholder of the Company, that on 20 May 2024, OCI executed an instrument of transfer to dispose of 32,000,000 shares of the Company (the “**Disposal**”) to an independent third party of the Company. Upon completion of the Disposal, OCI’s shareholding in the Company would decrease from 65.45% to 62.28%.

Based on the information available to the Company and to the best knowledge of the Board after making all reasonable enquiries, the Company has maintained sufficient public float of the issued Shares as required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited upon completion of the Disposal and as at the date of this announcement.

By Order of the Board  
**SANERGY GROUP LIMITED**  
**Peter Brendon Wyllie**

*Executive Director and chairman of the Board*

Hong Kong, 20 May 2024

*As at the date of this announcement, the Board comprises (i) Mr. Peter Brendon Wyllie (chairman of the Board), Mr. Yan Haiting and Mr. Hou Haolong as executive Directors; (ii) Mr. Wang Ping as non-executive Director; and (iii) Mr. Cheng Tai Kwan Sunny, Mr. Ngai Ming Tak Michael and Ms. Chan Chore Man Germaine as independent non-executive Directors.*