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天津建设发展集团股份有限公司
Tianjin Construction Development Group Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2515)

**END OF STABILIZATION PERIOD, NO STABILIZING ACTION
AND
LAPSE OF THE OVER-ALLOTMENT OPTION**

END OF STABILIZATION PERIOD AND NO STABILIZING ACTION

The announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the laws of Hong Kong).

The Company announces that the stabilization period in connection with the Global Offering ended on Saturday, May 18, 2024, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering.

Reference is made to the announcement of the Company dated April 22, 2024. The Overall Coordinator (for itself and on behalf of the International Underwriters) confirmed that there had been no over-allocation of the Shares in the International Offering. Therefore, the Over-allotment Option had not been exercised. The Company was informed by the Stabilizing Manager that no stabilizing action was taken by the Stabilizing Manager or any person acting for it during the stabilization period.

LAPSE OF THE OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option has not been exercised by the Overall Coordinator (for itself and on behalf of the International Underwriters) during the stabilization period and lapsed on Saturday, May 18, 2024. Accordingly, no Share was or will be issued by the Company under the Over-allotment Option.

PUBLIC FLOAT

Immediately after the end of the stabilization period, the Company complies and will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules, whereby at least 25% of the Company's total number of issued Shares at all times be held by the public.

By order of the Board
Tianjin Construction Development Group Co., Ltd.
Wang Wenbin
Chairman and non-executive Director

Hong Kong, May 20, 2024

As of the date of this announcement, the Board of Directors of the Company comprises: (i) Mr. Zhao Kuanghua, Mr. Li Kai, Ms. Zhao Xiaorong, Mr. Yang Youhua and Mr. Ni Baqun as executive Directors; (ii) Mr. Wang Wenbin as non-executive Director; and (iii) Dr. Yan Bing, Mr. Yang Shitai and Mr. Shiu Shu Ming as independent non-executive Directors.