

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: Cornerstone Technologies Holdings Limited

Stock code (ordinary shares): 8391

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 May 2024.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 11 May 2018

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Mr. LIANG Zihao
Mr. LI Man Keung Edwin
Mr. YIP Shiu Hong
Mr. SAM WENG WA Michael
Mr. PAN Wenyuan
Ms. WU Yanyan

Non-executive Director:
Mr. WU Jianwei

Independent Non-executive Directors:
Mr. TAM Ka Hei Raymond
Mr. YUEN Chun Fai
Ms. ZHU Xiaohui
Mr. KO Shu Ki Kenneth

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of Shares of HK\$0.01 each in the share capital of the Company (the "Shares") ^(Note 1)	Approximate percentage of issued Shares
Mr. Wu Jianwei <i>(Note 2)</i>	288,111,225	31.81%
Mr. Liang Zihao <i>(Note 2)</i>	244,403,225	26.98%
Global Fortune Global Limited <i>(Note 2)</i>	235,603,225	26.01%
Mr. Li Man Keung Edwin <i>(Note 3)</i>	104,104,613	11.49%
Tanner Enterprises Group Limited ^(Note 3)	89,392,000	9.87%
Glorytwin Limited <i>(Note 3)</i>	72,000,000	7.95%

Notes:

- 1. The entire issued share capital of the Company was 905,755,399 ordinary shares of HK\$0.01 each.*
- 2. 235,603,225 Shares are held by Global Fortune Global Limited. Global Fortune Global Limited is owned as to 51% by Mr. Wu Jianwei and 49% by Mr. Liang Zihao. Mr. Wu Jianwei and Mr. Liang Zihao are deemed to be interested in the shares in which Global Fortune Global Limited is interested under the Securities and Futures Ordinance respectively. Mr. Wu Jianwei also directly holds 52,508,000 Shares and Mr. Liang Zihao also directly holds 8,800,000 Shares.*
- 3. 17,392,000 Shares and 72,000,000 Shares are held by Tanner Enterprises Group Limited ("Tanner Enterprises") and Glorytwin Limited ("Glorytwin") respectively. Mr. Li owns 100% of the issued share capital of Tanner Enterprises, which in turn owns 100% of the issued share capital of Glorytwin. Mr. Li is deemed to be interested in the Shares in which Tanner Enterprises and Glorytwin are interested under the SFO. Mr. Li also directly holds 14,712,613 Shares.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: **N/A**

Financial year end date:

31 December

Registered address:

**Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands**

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Head office and principal place of business: Office Units 1107 - 11
11th Floor
New East Ocean Centre
No. 9 Science Museum Road
Kowloon, Hong Kong

Web-site address (if applicable): www.cstl.com.hk

Share registrar: **Principal share registrar and transfer office in the Cayman Islands**
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Hong Kong share registrar
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors: D & PARTNERS CPA
Certified Public Accountants
2201, 22/F., West Exchange Tower 322 Des Voeux Road Central
Sheung Wan
Hong Kong

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)***C. Ordinary shares**

Number of ordinary shares in issue: 905,755,399

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

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Board lot size:	N/A
Expiry date:	6 November 2027
Exercise price:	HK\$0.5
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	23,000,000
No. of shares falling to be issued upon the exercise of outstanding warrants:	23,000,000
Stock code:	N/A
Board lot size:	N/A
Expiry date:	15 October 2028
Exercise price:	HK\$0.8
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	100,000,000
No. of shares falling to be issued upon the exercise of outstanding warrants:	100,000,000

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

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Share options

Date of grant: 28 January 2021
 Number of share option outstanding: 20,852,000
 Number of Shares issuable: 20,852,000
 Exercise price: HK\$0.54
 Validity period: 10 years commencing from 28 January 2021

Date of grant: 17 June 2022
 Number of share option outstanding: 1,600,000
 Number of Shares issuable: 1,600,000
 Exercise price: HK\$0.85
 Validity period: 10 years commencing from 17 June 2022

Date of grant: 17 November 2022
 Number of share option outstanding: 58,200,000
 Number of Shares issuable: 58,200,000
 Exercise price: HK\$0.79
 Validity period: 10 years commencing from 17 November 2022

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chu Pui Ki Dickson
 (Name)

Title: Company Secretary
 (Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.