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Nayuki Holdings Limited
奈雪的茶控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2150)

CHANGE OF NON-EXECUTIVE DIRECTOR

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of Nayuki Holdings Limited (the “**Company**”) hereby announces that Mr. Wong Tak-wai (“**Mr. Wong**”) has resigned as a non-executive Director due to other work arrangements with effect from May 17, 2024.

Mr. Wong has confirmed that he has no disagreement with the Board in any respect and there are no other matters in relation to his resignation that need to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Wong for his valuable contribution to the Company during his term of office.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The Board is also pleased to announce that Mr. Ma Yanjun (馬焱俊) (“**Mr. Ma**”) has been appointed as a non-executive Director with effect from May 17, 2024.

The biographical information of Mr. Ma is set out below:

Mr. Ma Yanjun (馬焱俊), aged 38, has over 15 years of experience in investment management field. Mr. Ma joined Pacific Alliance Group, an Asia Pacific-focused investment management firm, since July 2012, and currently acts as its managing director. Before joining Pacific Alliance Group, Mr. Ma successively worked for McKinsey & Company at its Frankfurt branch and Shanghai branch from August 2007 to June 2010, serving as its manager and business analysis consultant.

Mr. Ma obtained his bachelor's degree in communications engineering from Fudan University (復旦大學) in June 2007 and the master's degree in business administration from Harvard University in June 2012.

The Company and Mr. Ma will enter into a service contract for an initial term of three years, commencing from May 17, 2024, which may be renewed upon expiration if agreed by the parties. The service contract may be terminated by one month's notice in writing or payment in lieu of notice. Pursuant to service contract between the Company and Mr. Ma, Mr. Ma will not receive any Director's remuneration from the Company. Such arrangement was determined with recommendation from the remuneration committee of the Company, having taken into account of Mr. Ma's duties and responsibilities with the Company and prevailing market condition. In accordance with the Company's articles of association, Mr. Ma will hold office until the forthcoming annual general meeting of the Company and is eligible for re-election of that meeting.

Save as disclosed above, Mr. Ma has confirmed that he (i) does not hold any other position with the Company or its subsidiaries nor has any relationship with any Director, senior management, substantial shareholder or controlling shareholder of the Company; (ii) does not hold any other directorship in public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (iii) there is no information that is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on the Stock Exchange; and (iv) there is no other matter concerning the appointment of Mr. Ma that needs to be brought to the attention of the Stock Exchange or the shareholders of the Company.

As at the date of this announcement, Mr. Ma is not interested or deemed to be interested in any shares, underlying shares or debentures of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board would like to take this opportunity to extend its warmest welcome to Mr. Ma.

By order of the Board
Nayuki Holdings Limited
Mr. ZHAO Lin
Chairman

Shenzhen, May 17, 2024

As at the date of this announcement, the Board comprises Mr. ZHAO Lin, Ms. PENG Xin and Mr. DENG Bin as executive Directors; Mr. WEI Guoxing and Mr. MA Yanjun as non-executive Directors; and Mr. LIU Yiwei, Ms. ZHANG Rui and Mr. XIE Yongming as independent non-executive Directors.