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安徽海螺水泥股份有限公司

ANHUI CONCH CEMENT COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00914)

SUPPLEMENTAL NOTICE OF 2023 ANNUAL GENERAL MEETING

Reference is made to the circular of Anhui Conch Cement Holdings Limited (the “**Company**”) and the notice of 2023 annual general meeting (the “**First Notice**”) of the Company dated 23 April 2024, for convention of the 2023 annual general meeting (the “**AGM**”) of the Company. This supplemental notice shall be read together with the First Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled at No. 39 Wenhua Road, Wuhu City, Anhui, the People’s Republic of China (the “**PRC**”) at 2:30 p.m. on Thursday, 30 May 2024, by way of a physical meeting. The special resolution numbered 7 in the First Notice shall be deleted in its entirety and replaced by the following:

AS SPECIAL RESOLUTION

7. To consider and approve the following resolution:

- (a) subject to and upon the approval and acceptance of registration from the National Association of Financial Market Institutional Investors (“**NAFMII**”), and in accordance with the requirements of the relevant laws and regulations of the PRC and the articles of association of the Company (“**Articles**”), the issue of medium-term notes (“**Notes**”) by Anhui Conch Environment Group Co., Ltd. (“**Conch Environment Group**”) and the application by Conch Environment Group to NAFMII for the registration of such issue under the following principal terms be and are hereby approved:
 - (i) Issue size: the aggregate amount of the Notes under the application for registration shall be not more than RMB3 billion (inclusive), the final issue size shall be subject to the amount set out in the registration notice issued by the NAFMII
 - (ii) Timing of issue: to be issued in single tranche or multiple tranches during the validity period of registration as and when appropriate, subject to market conditions and actual capital requirements of Conch Environment Group

- (iii) Interest rate of issue: to be determined having regard to the prevailing conditions in the PRC interbank bond market at the time(s) of issue and subject to the final book-keeping results
 - (iv) Term of issue: the Notes to be issued shall have a term of no more than 5 years (inclusive), with a specific term for each tranche to be determined having regard to capital demand of Conch Environment Group and market conditions
 - (v) Target subscribers: qualified institutional investors in the PRC interbank bond market (excluding those purchaser(s) prohibited by applicable laws and regulations of the PRC)
 - (vi) Use of proceeds: the proceeds to be raised will mainly be used by Conch Environment Group for replenishing its working capital, repaying interest-bearing liabilities, and investing in projects, etc. which shall be in compliance with applicable laws and regulations of the PRC
- (b) the grant of the general authority to the board (“**Board**”) of directors (“**Director(s)**”) of the Company and to delegate such authority to Conch Environment Group be and is hereby approved to deal with the relevant matters in relation to the issue of the Notes in the absolute discretion of the Board during the validity period of this resolution and within the scope as permitted under relevant laws and regulations, regulatory documents and the Articles, including but not limited to the following authorities (which authority may be exercised or delegated by the Board during the period from the date of passing this resolution until the date on which the matters shall have been completed):
- (i) to determine the timing of issue of the Notes, to formulate the detailed plan for the issue of the Notes and to amend and modify the detailed terms of issue of the Notes, including but not limited to all matters in relation to the proposal of the issue such as the term of issue, timing of issue, size of issue, interest rates of issue, method of issuance methods and underwriting arrangements;
 - (ii) to appoint the lead underwriter and other intermediaries to provide services relating to the issue of the Notes;
 - (iii) to amend and sign all necessary documents in relation to the issue of the Notes;
 - (iv) to handle various procedural matters in relation to the registration for the issue of the Notes, including but not limited to the registration application, issue and transferring procedures;
 - (v) in the event of any changes of the regulatory policies on issues of the Notes or market conditions (other than matters which shall be subject to approval (or re-approval) by the shareholders of the Company in general meeting pursuant to the

requirements of law, regulations and the Articles), to make corresponding amendments or adjustments to the relevant matters regarding the detailed plan of the issue of the Notes and the terms of the issue based on the opinion of the regulatory authorities;

(vi) to handle other matters in relation to the issue of the Notes; and

(vii) to delegate to Conch Environment Group the authority to deal with matters in relation to the proposed issue of the Notes as set out in paragraphs (i) to (vi) above,

and that this resolution shall remain to be valid and effective from the date on which this resolution is passed until the expiry of the validity period for the registration, issue and subsistence of the Notes.

Apart from the amendments above, all the information and resolutions contained in the First Notice remains valid and effective and unchanged.

By order of the Board
ANHUI CONCH CEMENT COMPANY LIMITED
Zhou Xiaochuan
Joint Company Secretary

Wuhu City, Anhui Province, the PRC
16 May 2024

As at the date of this notice, the Board comprises (i) Mr. Yang Jun, Mr. Wang Jianchao, Mr. Li Qunfeng, Mr. Zhou Xiaochuan and Mr. Wu Tiejun as executive Directors; (ii) Mr. Qu Wenzhou, Ms. Ho Shuk Yee, Samantha and Ms. Zhang Yunyan as independent non-executive Directors.

Notes:

1. A revised proxy form (“**revised Second Form of Proxy**”) is enclosed with the supplemental circular (“**Supplemental Circular**”) of the Company dated 16 May 2024. Please refer to the section headed “Supplemental Notice of AGM and Revised Second Form of Proxy” on pages 3 to 4 of the Supplemental Circular for the arrangements regarding the completion and submission of the revised Second Form of Proxy.
2. Please refer to the First Notice for details of the other resolutions to be considered at the AGM and other relevant matters as contained in the notes of the First Notice.