

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*



## **Virtual Mind Holding Company Limited**

**天機控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1520)**

### **EXTENSION OF COMPLETION DATE IN RESPECT OF SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE AND CONNECTED TRANSACTION IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE**

References are made to the announcements of Virtual Mind Holding Company Limited (the “**Company**”) dated 2 February 2024 and 27 February 2024 and the circular of the Company dated 15 March 2024 (the “**Circular**”) and the poll results announcement of the Company dated 8 April 2024 in relation to, among others, the Subscriptions. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent set out in the Subscription Agreements have been fulfilled or satisfied. As additional time is required for the Subscribers to prepare for the completion of the Subscriptions,

- (1) the Company and the First Subscriber have entered into a supplemental agreement to the First Subscription Agreement to amend the First Subscription Completion Date; and
- (2) the Company and the Second Subscriber have entered into a supplemental agreement to the Second Subscription Agreement to amend the Second Subscription Completion Date,

from any Business Day within a period of ten (10) Business Days after the fulfilment and/or satisfaction (or waiver, as appropriate) of the conditions precedent set out in the Subscription Agreements to any Business Day within a period of twenty (20) Business Days after the fulfilment and/or satisfaction (or waiver, as appropriate) of the conditions precedent set out in the Subscription Agreements, i.e on or before 30 May 2024.

Save as varied above, all other terms and conditions as set out in the Subscription Agreements remain valid and effective.

By order of the Board  
**Virtual Mind Holding Company Limited**  
**Li Yang**  
*Chairman & Executive Director*

Hong Kong, 16 May 2024

*As at the date of this announcement, the executive Directors are Mr. Li Yang, Ms. Tin Yat Yu Carol, Mr. Chan Ming Leung Terence, Mr. Gong Xiaohan and Mr. Wong Wai Kai Richard; and the independent non-executive Directors are Mr. Tang Shu Pui Simon, Mr. Hon Ming Sang and Ms. Lo Wing Sze BBS, JP.*