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**Shiyue Daotian Group Co., Ltd.**

**十月稻田集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 9676)**

**NOTICE OF 2023 AGM**

**NOTICE IS HEREBY GIVEN** that the 2023 annual general meeting (the “AGM”) of Shiyue Daotian Group Co., Ltd. (the “Company”) will be held as on-site meeting at 2/F, Building A, Yisha Wenxin Plaza, Chaoyang District, Beijing, the PRC at 10:00 a.m. on Friday, June 7, 2024 for the purposes of considering, and if thought fit, approving (with or without modifications) the following resolutions:

**ORDINARY RESOLUTIONS**

1. to consider and approve the resolution in relation to the 2023 annual report;
2. to consider and approve the resolution in relation to the 2023 final financial report;
3. to consider and approve the resolution in relation to the 2023 work report of the Board;
4. to consider and approve the resolution in relation to the 2023 work report of the Board of Supervisors;
5. to consider and approve the resolution in relation to the proposed profit distribution plan for the year 2023;
6. to consider and approve the resolution in relation to the remuneration plan for directors for the year 2024;
7. to consider and approve the resolution in relation to the remuneration plan for supervisors for the year 2024;

8. to consider and approve the resolution in relation to the proposed re-appointment of the auditor and determination of its remuneration for the year 2024;
9. to consider and approve the resolution in relation to the proposed use of idle proceeds for cash management purpose;

### **SPECIAL RESOLUTIONS**

10. to consider and approve the resolution in relation to the proposed grant of general mandate to the Board to issue Shares; and
11. to consider and approve the resolution in relation to the proposed grant of general mandate to the Board to repurchase H Shares.

### **CLOSURE OF THE REGISTER OF MEMBERS**

For determining eligibility to attend and vote at the AGM, the register of members of the Company will be closed from Tuesday, June 4, 2024 to Friday, June 7, 2024, both days inclusive, during which period no transfer of Shares will be registered. To be eligible for attending and voting at the AGM, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for H Shareholders of the Company), or the Company's head office and principal place of business in the PRC at 2/F, Building A, Yisha Wenxin Plaza, Chaoyang District, Beijing, the PRC (for Domestic Shareholders of the Company) not later than 4:30 p.m. on Monday, June 3, 2024 for registration. Shareholders whose names appear on the register of members of the Company on Friday, June 7, 2024 shall be entitled to attend and vote at the AGM.

By order of the Board  
**Shiyue Daotian Group Co., Ltd.**  
**Mr. Wang Bing**  
*Chairman and Executive Director*

Beijing, the PRC, May 16, 2024

*As at the date of this notice, the Board comprises Mr. Wang Bing, Ms. Zhao Wenjun, Ms. Zhao Shulan, Mr. Shu Minghe and Mr. Zou Hao as executive Directors; Mr. Chang Bin as non-executive Director; and Mr. Shi Ketong, Mr. Yeung Chi Tat and Mr. Lin Chen as independent non-executive Directors.*

*Notes:*

- (1) Unless otherwise indicated, capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated May 16, 2024.

- (2) All votes of resolutions at the AGM will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.shiyuedaotian.com) in accordance with the Listing Rules.
- (3) Any Shareholders entitled to attend and vote at the AGM can appoint one or more proxies to attend and vote at the AGM on his/her behalf. A proxy need not be a Shareholder of the Company. If more than one proxy is so appointed, the appointment shall specify the number and type of Shares in respect of which each proxy is so appointed.
- (4) Shareholders shall appoint their proxies in writing. The proxy form shall be signed by the Shareholder or his/her/its attorney who has been duly authorized in writing. If the Shareholder is a corporation, the proxy form shall be affixed with the corporation’s seal or signed by its Director, or its attorney duly authorized in writing. If the proxy form is signed by the attorney of the Shareholder, the power of attorney or other authorization document shall be notarized. For H Shareholders, the aforementioned documents must be lodged with the H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 24 hours before the time appointed for holding the AGM (i.e. 10:00 a.m. on Thursday, June 6, 2024 (Hong Kong time)) or any adjournment thereof in order for such documents to be valid. For Domestic Shareholders, the proxy form together with the notarized power of attorney or other authorization documents (if any) must be lodged with the Company’s head office and principal place of business in the PRC at 2/F, Building A, Yisha Wenxin Plaza, Chaoyang District, Beijing, the PRC not less than 24 hours before the time appointed for holding the AGM (i.e. 10:00 a.m. on Thursday, June 6, 2024) or any adjournment thereof (as the case may be) in order for such documents to be valid. Completion and delivery of the proxy form shall not preclude a Shareholder of the Company from attending and voting in person at the AGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
- (5) Shareholders are required to produce proof of identity when attending the AGM.
- (6) If a Shareholder appoints a proxy to attend the AGM, the proxy must present his/her identification documents and a power of attorney or other document signed by the appointor or his/her legal representative with the date of issuance. If a corporate Shareholder is represented at the AGM by a proxy, the proxy must present proof of identity and a notarized copy of the resolution passed by the Board or other authority or a notarized copy of the authorization issued by the corporate Shareholder.
- (7) The AGM is expected to last for half a day. Shareholders attending (in person or by proxy) the AGM shall be responsible for their own traveling, accommodation and other expenses.
- (8) The contact details of the Company are as follows:

Address: Shiyue Daotian Group Co., Ltd.  
2/F, Building A, Yisha Wenxin Plaza, Chaoyang District, Beijing, the PRC

Liaison: Ms. Chen Hua

Email: chenhua@shiyuedaotian.com
- (9) Details of the aforesaid resolutions to be proposed at the AGM are set out in the circular of the Company dated May 16, 2024.