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MONGOLIA ENERGY CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 276)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 14 MAY 2024

The Board is pleased to announce that the proposed resolution set out in the Notice of SGM was duly passed by the Shareholders by way of poll at the SGM held on 14 May 2024.

Reference is made to the circular of Mongolia Energy Corporation Limited (the “**Company**”) dated 25 April 2024 (the “**Circular**”). Unless otherwise defined, capitalised terms used in the announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the proposed resolution set out in the Notice of SGM was duly passed by the Shareholders by way of poll at the SGM held on 14 May 2024.

As at the date of the SGM, there were 188,125,849 Shares in issue, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the SGM.

No Shareholders were required to abstain from voting at the SGM under the Listing Rules. There were no Shares entitling the Shareholders to attend and required to abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

The poll results in respect of the resolution proposed at the SGM is as follow:

Ordinary Resolution	Number of Shares represented by votes (approximate %)	
	For	Against
To approve the engineering, procurement and construction contract (the “ EPC Contract ”), together with the non-compete agreement (the “ Non-compete Agreement ”) dated 6 March 2024 and the transactions contemplated thereunder; and authorized the board of the directors of the Company (the “ Board ”) to do all such acts and things, execute and deliver all such documents and take all such steps as it considers necessary, appropriate, desirable or expedient in connection with or to give effect to the EPC Contract, together with the Non-compete Agreement and the transactions contemplated thereunder, and to make or agree to such variations, amendments or waivers as are, in the opinion of the Board, in the interests of the Company.	40,152,436 (99.99%)	5 (0.01%)

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed by the Shareholders as an ordinary resolution of the Company.

Except for Mr. Lau Wai Piu, no other Directors attended the SGM.

The Company’s branch share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer at the SGM for the purpose of the vote-taking.

By Order of the Board
Mongolia Energy Corporation Limited
Tang Chi Kei
Company Secretary

Hong Kong, 14 May 2024

As at the date of this announcement, the Board comprises nine Directors, including Mr. Lo Lin Shing, Simon, Ms. Yvette Ong, Mr. Lo, Rex Cze Kei and Mr. Lo, Chris Cze Wai as executive Directors, Mr. To Hin Tsun, Gerald and Mr. Lo, James Cze Chung as non-executive Directors, and Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu and Mr. Lee Kee Wai, Frank as independent non-executive Directors.