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QINGDAO AINNOVATION TECHNOLOGY GROUP CO., LTD*
青島創新奇智科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2121)

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10 MAY 2024**

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POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 10 MAY 2024

At the annual general meeting (the "AGM") of Qingdao AInnovation Technology Group Co., Ltd. (the "Company") held on 10 May 2024, all the proposed resolutions as set out in the notice of the AGM dated 18 April 2024 were taken by poll. The poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the annual report of the Company for the year 2023.	429,620,924 (99.986851%)	56,500 (0.013149%)	0 (0.000000%)
2	To consider and approve the report of the board of directors of the Company for the year 2023.	429,159,185 (99.879389%)	0 (0.000000%)	518,239 (0.120611%)

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
3.	To consider and approve the report of the supervisory committee of the Company for the year 2023.	429,159,185 (99.879389%)	1 (0.000000%)	518,239 (0.120611%)
4.	To consider and approve the final accounts report of the Company for the year 2023.	429,159,185 (99.879389%)	0 (0.000000%)	518,239 (0.120611%)
5.	To consider and approve the financial budget report of the Company for the year 2024.	412,447,562 (95.990047%)	16,711,623 (3.889342%)	518,239 (0.120611%)
6.	To consider and approve the re-appointment of auditor for the year 2024.	429,159,185 (99.879389%)	0 (0.000000%)	518,239 (0.120611%)
7.	To consider and approve the election of members of the second session of the board (the “ Board ”) of directors (the “ Director(s) ”) of the Company.	/		
7(a).	To consider and approve the election of Mr. Xu Hui as an executive Director of the second session of the Board.	422,375,120 (98.300515%)	5,691,570 (1.324614%)	1,610,734 (0.374871%)
7(b).	To consider and approve the election of Dr. Kai-Fu Lee as a non-executive Director of the second session of the Board.	415,030,573 (96.591198%)	13,061,416 (3.039819%)	1,585,435 (0.368983%)
7(c).	To consider and approve the election of Mr. Wang Hua as a non-executive Director of the second session of the Board.	415,030,573 (96.591198%)	13,007,516 (3.027275%)	1,639,335 (0.381527%)
7(d).	To consider and approve the election of Mr. Wang Jinqiao as a non-executive Director of the second session of the Board.	422,122,820 (98.241796%)	5,915,269 (1.376677%)	1,639,335 (0.381527%)
7(e).	To consider and approve the election of Mr. Xie Deren as an independent non-executive Director of the second session of the Board.	415,442,444 (96.687054%)	12,595,645 (2.931419%)	1,639,335 (0.381527%)
7(f).	To consider and approve the election of Ms. Ko WingYan Samantha as an independent non-executive Director of the second session of the Board.	422,398,021 (98.305845%)	5,640,068 (1.312628%)	1,639,335 (0.381527%)
7(g).	To consider and approve the election of Ms. Jin Keyu as an independent non-executive Director of the second session of the Board.	422,398,021 (98.305845%)	5,640,068 (1.312628%)	1,639,335 (0.381527%)
8.	To consider and approve the election of members of the second session of the supervisory committee of the Company (the “ Supervisory Committee ”).	/		
8(a).	To consider and approve the election of Ms. Lin Ying as a Supervisor of the second session of the Supervisory Committee.	427,993,447 (99.608083%)	44,642 (0.010390%)	1,639,335 (0.381527%)

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
8(b).	To consider and approve the election of Ms. Duan Chengjin as a Supervisor of the second session of the Supervisory Committee.	428,038,090 (99.618473%)	53,600 (0.012475%)	1,585,734 (0.369052%)
9.	To consider and approve the remuneration plan for Directors of the second session of the Board.	423,583,759 (98.581805%)	5,595,427 (1.302239%)	498,238 (0.115956%)
10.	To consider and approve the remuneration plan for Supervisors of the second session of the Supervisory Committee.	427,670,896 (99.533015%)	0 (0.000000%)	2,006,528 (0.466985%)
SPECIAL RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
11.	To consider and approve amendments to the Articles of Association.	429,620,923 (99.986850%)	0 (0.000000%)	56,501 (0.013150%)
12.	To consider and approve the proposed granting of general mandate to the Board of the Company to repurchase Shares.	428,910,023 (99.821401%)	0 (0.000000%)	767,401 (0.178599%)
13.	To consider and approve the proposed granting of general mandate to the Board of the Company to issue Shares.	412,688,056 (96.046018%)	16,981,067 (3.952050%)	8,301 (0.001932%)
14.	To consider and approve the adoption of the 2024 H share equity incentive scheme.	417,671,042 (97.205722%)	11,488,143 (2.673667%)	518,239 (0.120611%)
15.	To consider and approve the authorisation to handle matters pertaining to the 2024 H share equity incentive scheme.	421,025,718 (97.986465%)	8,133,467 (1.892924%)	518,239 (0.120611%)

Notes:

- (a) The number of shares of the Company (the “**Shares**”) and percentage of the voting as stated above are based on the total number of Shares held by the shareholders of the Company (the “**Shareholders**”) who attended and voted at the AGM in person, by authorised corporate representative or by proxy.
- (b) As more than half of the votes were cast in favour of each of the resolutions numbered 1 to 10, such resolutions were duly passed as ordinary resolutions of the Company. As more than two-thirds of the votes were cast in favour of each of the resolutions numbered 11 to 15, such resolutions were duly passed as special resolutions of the Company.
- (c) As at the date of the AGM, a total of 565,050,738 Shares were in issue. Pursuant to Rule 17.05A of the Listing Rules, the trustee of the 2023 Directors and Senior Management H Share Incentive Scheme abstained from voting in respect of the 15,262,000 Shares held by it at the AGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the proposed resolutions at the AGM was 549,788,738 Shares, representing approximately 97.299% of the total number of Shares in issue.
- (d) There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

- (e) Except as otherwise disclosed, no Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. There was no restriction on any Shareholders to cast votes on any of the proposed resolutions at the AGM.
- (f) None of the Shareholders have stated their intention in the Company's circular dated 18 April 2024 (the "**Circular**") to vote against or to abstain from voting on any of the resolutions at the AGM.
- (g) The biographical and relevant information of the Directors and Supervisors elected at the AGM were disclosed in the Circular. As at the date of this announcement, no change has been made to such information.
- (h) The Company's H share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.
- (i) All Directors attended the AGM.

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Board is pleased to announce that pursuant to the special resolution numbered 11 above, the articles of association of the Company (the "**Articles of Association**") has been amended pursuant to the proposed amendments with effect from 10 May 2024. Please refer to the Circular for details of the proposed amendments. For the full text of the amended and restated Articles of Association, please refer to the websites of The Stock Exchange of Hong Kong Limited (<https://www.hkexnews.hk>) and the Company (<https://www.ainnovation.com>).

APPOINTMENT OF DIRECTORS OF THE SECOND SESSION OF THE BOARD

As approved by the AGM, Mr. Xu Hui was appointed as the executive Director of the second session of the Board, Dr. Kai-Fu Lee, Mr. Wang Hua and Mr. Wang Jinqiao were appointed as the non-executive Directors of the second session of the Board, and Mr. Xie Deren, Ms. Ko Wing Yan Samantha and Ms. Jin Keyu were appointed as independent non-executive Directors of the second session of the Board. Please refer to the Circular for biographies of the Directors appointed above and other information disclosed pursuant to Rule 13.51(2) of the Listing Rules. As of the date of this announcement, there has been no change in such information. The composition of the special committees of the second session of the Board remains unchanged.

APPOINTMENT OF SUPERVISORS OF THE SECOND SESSION OF THE SUPERVISORY COMMITTEE

As approved by the AGM, Ms. Lin Ying and Ms. Duan Chengjin were appointed as the Supervisors of the second session of the Supervisory Committee. Please refer to the Circular for biographies of the Supervisors appointed above and other information disclosed pursuant to Rule 13.51(2) of the Listing Rules. As of the date of this announcement, there has been no change in such information.

APPOINTMENT OF CHAIRMAN, CHAIRMAN OF THE SUPERVISORY COMMITTEE AND CHIEF EXECUTIVE OFFICER

As resolved by the first meeting of the second session of the Board, Dr. Kai-Fu Lee was appointed as the Chairman of the second session of the Board, and Mr. Xu Hui was appointed as the Chief Executive Officer of the Company, for a term of three years with effect from 10 May 2024.

As resolved by the first meeting of the second session of the Supervisory Committee, Ms. Lin Ying was appointed as the Chairman of the second session of the Supervisory Committee for a term of three years with effect from 10 May 2024.

ELECTION OF MS. GAO LINGYAN AS AN EMPLOYEE REPRESENTATIVE SUPERVISOR OF THE SECOND SESSION OF THE SUPERVISORY COMMITTEE OF THE COMPANY

In accordance with the relevant requirements of the Company Law and the Articles of Association, at the employee meeting held on 10 May 2024, Ms. Gao Lingyan (“**Ms. Gao**”) was elected as the Employee Representative Supervisor of the second session of the Supervisory Committee of the Company, with a term of three years for her tenure commencing from 10 May 2024 and ending on the expiration date of the term of office of the second session of the Supervisory Committee of the Company, and is eligible for re-election upon expiration of her tenure pursuant to the Articles of Association.

The biographical details and other relevant information of Ms. Gao are set out as follows:

Ms. Gao Lingyan, aged 46, has been the senior marketing director of the Company since April 2018. Ms. Gao served as the head of marketing for industry markets and innovative products in Greater China of SAP (China) Co., Ltd. from October 2006 to March 2018; she served as the marketing public relations director of Yonyou Network Technology Co., Ltd. (a company listed on the Shanghai Stock Exchange, stock code: 600588) from May 2001 to September 2006; before that, she also served as the research and development manager of Beijing Kelihua Network Technology Co., Ltd. (北京科利華網絡技術有限責任公司).

Ms. Gao was elected as a representative of the Qingdao Municipal People’s Congress and a member of the Finance and Economics Committee in January 2022; she obtained a bachelor’s degree in economics from Beijing Jiaotong University in July 1999.

Ms. Gao will enter into a service contract with the Company after she is appointed at the employee meeting. Ms. Gao, as the Employee Representative Supervisor, will not receive supervisor fee.

As at the date of this announcement, Ms. Gao indirectly held 868,119 H shares of the Company through Qingdao Xinqi Entrepreneurship Service Center (Limited Partnership) (青島新奇創業服務中心(有限合夥)) and enjoyed the economic interests of 233,793 H shares of the Company through “AVIC Trust · AInnovation Employees Equity Incentive Service Trust (中航信託·創新奇智員工股權激勵服務信託)”.

Save as disclosed above, as at the date of this announcement, Ms. Gao has confirmed that (1) she has not held any other directorships in other listed public companies in the past three years, and she does not hold any other major appointments or professional qualifications, (2) she does not hold any position in the Company or any of its subsidiaries, (3) she does not have any relationships with any directors, supervisors, senior management, substantial Shareholders or controlling Shareholders of the Company and any of its subsidiaries, and (4) she does not hold any interest in the Shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Ms. Gao also confirms that, as at the date of this announcement, save as disclosed above, there is no other information that is required to be disclosed pursuant to any of the requirements under paragraphs (h) to (v) of Rule 13.51(2) of the Listing Rules nor are there other matters that need to be brought to the attention of the Shareholders and the Hong Kong Stock Exchange relating to her appointment.

By Order of the Board
QINGDAO AINNOVATION TECHNOLOGY GROUP CO., LTD*
青島創新奇智科技集團股份有限公司
Xu Hui
Executive Director and Chief Executive Officer

Hong Kong, 10 May 2024

As at the date of this announcement, the Board of the Company comprises Mr. Xu Hui as executive Director, Dr. Kai-Fu Lee, Mr. Wang Hua and Mr. Wang Jinqiao as non-executive Directors, Mr. Xie Deren, Ms. Ko Wing Yan Samantha and Ms. Jin Keyu as independent non-executive Directors.

** For identification purposes only*