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**资源控股**  
RESOURCES HOLDINGS

**Peking University Resources (Holdings) Company Limited**  
**北大资源（控股）有限公司**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 00618)**

## **COMPLETION OF SUBSCRIPTIONS OF NEW SHARES UNDER THE GENERAL MANDATE**

References are made to: (i) the announcement of the Company dated 9 February 2024 in relation to, among other things, the General Mandate Subscriptions (the “**First Subscription Announcement**”); and (ii) the announcement of the Company dated 28 March 2024 in relation to, among other things, the amendment of certain terms of the General Mandate Subscriptions and the extension of the General Mandate Subscription Completion Date pursuant to the Supplemental Agreements entered into between the Company and the General Mandate Subscribers (the “**Second Subscription Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as those defined in the First Subscription Announcement and the Second Subscription Announcement.

### **THE GENERAL MANDATE SUBSCRIPTION COMPLETION**

The Board is pleased to announce that the General Mandate Subscription Completion took place on 10 May 2024 in accordance with the terms and conditions of the General Mandate Subscription Agreements as amended by the Supplemental Agreements, and the Amended General Mandate Subscription Shares, being an aggregate of 150,000,000 New Shares, have been issued and allotted to the General Mandate Subscribers.

To the best of the Directors’ knowledge, information and belief, after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before the General Mandate Subscription Completion; and (ii) immediately after the General Mandate Subscription Completion:

	Immediately before the General Mandate Subscription Completion		Immediately after the General Mandate Subscription Completion	
	<i>New Shares</i>	<i>%</i>	<i>New Shares</i>	<i>%</i>
ULTRA FOUNDER INTERNATIONAL LTD (“Ultra Founder”) (Note 1)	479,500,000	18.53	479,500,000	17.52
Firstunion Animation Technology (HK) Co., Limited (“Firstunion”) (Note 2)	319,203,743	12.34	319,203,743	11.66
Eagle Wings Limited Partnership Fund (“Eagle Wings”) (Note 1)	125,000,000	4.83	125,000,000	4.57
Mr. Xia Ding (Note 3)	9,500,000	0.37	9,500,000	0.35
Mr. Jiang Xiaoping (Note 4)	8,500,000	0.33	8,500,000	0.31
Mr. Wong Kai Ho (Note 1)	6,604,039	0.26	6,604,039	0.24
Wealth Elite	290,307,782	11.22	290,307,782	10.61
<b>Public Shareholders</b>				
Sea Ray Investment	100,000,000	3.86	175,000,000	6.39
Sleek Charm	100,000,000	3.86	175,000,000	6.39
Other Public Shareholders	1,148,801,715	44.40	1,148,801,715	41.97
<b>Total:</b>	<u>2,587,417,279</u>	<u>100.00</u>	<u>2,737,417,279</u>	<u>100.00</u>

*Notes:*

1. Mr. Wong Kai Ho is an executive Director and chairman of the Board. Apart from his personal interest in 6,604,039 New Shares, Mr. Wong Kai Ho is deemed to be interested in (i) the 479,500,000 New Shares held by Ultra Founder, a company controlled by Mr. Wong Kai Ho; and (ii) the 125,000,000 New Shares held by Eagle Wings, of which Mr. Wong Kai Ho is the general partner.
2. Mr. Huang Zhuguang is an executive Director. He is deemed to be interested in the 319,203,743 New Shares held by Firstunion, a company ultimately owned as to 90% by Mr. Huang Zhuguang.
3. Mr. Xia Ding is the co-chief executive officer of the Company.
4. Mr. Jiang Xiaoping is the deputy chief executive officer of the Company.

By order of the Board  
**Peking University Resources (Holdings) Company Limited**  
**Wong Kai Ho**  
*Chairman*

Hong Kong, 10 May 2024

*As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Hou Ruilin; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.*