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DIT GROUP LIMITED

築友智造科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the annual report of the Company for the year ended 31 December 2023 (the “**Annual Report**”). Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Annual Report.

As disclosed in the Annual Report, there was unutilized proceeds from the Subscription of approximately HK\$83.9 million. In respect of the unutilized net proceeds from the Subscription of HK\$83.9 million as at 31 December 2022, in light of the market circumstances, such unutilized net proceeds had not yet been utilized towards its intended

use purpose in the year ended 31 December 2023. It is expected that the unutilized net proceeds of HK\$83.9 million will be utilized for its intended purpose by 31 December 2024. The details of the use of the net proceeds from the Subscription are set out below:

Uses of net proceeds	Net proceeds from the Subscription (HK\$ million)	Actual amount utilized up to 31 December 2022 (HK\$ million)	Actual amount utilized for the year ended 31 December 2023 (HK\$ million)	Actual amount	Expected utilization timeline for unutilized amount
				utilized for the year ended 31 December 2023 (HK\$ million)	
Digitalization and software development in relation to the construction industry	90.0	6.1	—	83.9	31 December 2024
Working capital and other general corporate purposes	197.5	197.5	—	—	—

By order of the Board

DIT Group Limited

Guo Weiqiang

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 10 May 2024

As at the date of this announcement, the Board comprises Mr. Guo Weiqiang (Chairman) and Ms. Wang Jing as executive directors; Ms. Wu Wallis (alias Li Hua), Mr. Wang Jun and Mr. Guo Jianfeng as non-executive directors; Mr. Jiang Hongqing, Mr. Lee Chi Ming and Mr. Ma Lishan as independent non-executive directors.