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CNNC INTERNATIONAL LIMITED

中核國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
CONTINUING CONNECTED TRANSACTIONS**

This announcement is made pursuant to Rule 14A.47 of the Listing Rules.

Reference is made to the announcement (the “**Announcement**”) of CNNC International Limited (the “**Company**”) dated 18th April, 2024 in relation to the proposed continuing connected transactions between the Company and China National Uranium Co., Limited (中國鈾業股份有限公司). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the **Announcement**.

As stated in the **Announcement**, the Company will despatch a circular (the “**Circular**”) containing, among other things, (a) details of the 2024 Framework Agreement (together with the Proposed Annual Caps) and the transactions contemplated thereunder; (b) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (c) a letter of advice from Red Sun Capital to the Independent Board Committee and the Independent Shareholders on the 2024 Framework Agreement and the Proposed Annual Caps; and (d) a notice of the EGM, on or before 10th May, 2024.

As additional time is required to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to a date on or before Tuesday, 21st May, 2024.

By order of the Board
CNNC International Limited
中核國際有限公司
Li Philip Sau Yan
Company Secretary

Hong Kong, 10th May, 2024

As at the date of this announcement, the Board comprises non-executive Director and chairman, namely, Mr. Wang Cheng, executive Director and chief executive officer, namely, Mr. Zhang Yi, non-executive Directors, namely, Mr. Wu Ge and Mr. Sun Ruofan, and independent non-executive Directors, namely, Mr. Cui Liguu, Mr. Zhang Lei and Mr. Chan Yee Hoi.