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## **KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED**

### **京基金融國際(控股)有限公司**

*(Joint Provisional Liquidators appointed)*

*(For restructuring purposes only)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01468)**

## **WITHDRAWAL OF WINDING UP PETITION IN HONG KONG AGAINST THE COMPANY**

Reference is made to the announcement of Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 15 March 2024 in relation to, among other things, the winding up petition (the “**HK Winding-up Petition**”) against the Company filed with the Court of First Instance of the High Court of the Hong Kong Administrative Region (the “**High Court**”) (the “**Announcement**”). Unless otherwise specified, capitalised terms used in this announcement have the same meanings defined in the Announcement.

The Board wishes to provide the shareholders and potential investors of the Company with the latest development in respect of the HK Winding-up Petition as follows:

1. on 23 April 2024, the petitioner under the HK Winding-up Petition and the Company reached a settlement and took out a consent summons (the “**Consent Summons**”) seeking an order by consent that, among others, the HK Winding-up Petition be withdrawn, including the hearing originally scheduled on 17 May 2024 be vacated; and
2. on 9 May 2024, the Company was notified that the High Court granted an order in the terms of the Consent Summons (the “**Order**”).

Pursuant to the Order, the HK Winding-up Petition against the Company has been withdrawn.

By Order of the Board  
**Kingkey Financial International (Holdings) Limited**  
*(Joint Provisional Liquidators appointed)*  
*(For restructuring purposes only)*  
**Mong Cheuk Wai**  
*Chairman and Executive Director*

Hong Kong, 9 May 2024

*As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Ms. Cheung Pui Ki Gloria; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.*