

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CBK Holdings Limited
國茂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8428)

**SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE
TRANSACTION IN RELATION TO THE CAUSEWAY BAY SITE**

Reference is made to the announcement of CBK Holdings Limited (the “Company”, together with its subsidiaries collectively the “Group”) dated 29 April 2024 (the “Announcement”) in relation to a discloseable transaction in respect of the Causeway Bay Site. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

This announcement is made to provide supplemental information in relation to the principal terms of the Provisional Tenancy Agreement.

Monthly rent: HK\$150,000

Monthly management fee HK\$7.8 per square feet (approximately HK\$55,000)
(including air-conditioning charges):

Security deposit: HK\$750,000

Save as disclosed in this announcement, all information in the Announcement remains unchanged.

For and on behalf of the Board
CBK Holdings Limited
YUE Dinglong
Chairman and Executive Director

Hong Kong, 9 May 2024

As at the date of this announcement, the Board comprises Mr. Yue Dinglong, Mr. Chow Yik and Mr. Tsui Wing Tak as executive Directors; and Mr. Tian Wuchun, Mr. Zhang Yuhao and Ms. Lau Man Kei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at <https://cbkholdings.etnet.com.hk>. In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.