



CHINA LITERATURE LIMITED

阅文集团

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 772)

8 May 2024

Dear registered shareholder(s),

**Notice of Publication of Circular and Proxy Form (the "Current Corporate Communications")
and New Arrangement of Electronic Dissemination of Corporate Communications**

Notice of Publication of the Current Corporate Communications

Please be informed that the English and Chinese versions of the Company's current corporate communications are available on the Company's website at <http://ir.yuewen.com> and the website of Hong Kong Exchanges and Clearing Limited ("HKEX") at www.hkexnews.hk or the arranged printed form(s) of the current corporate communications is enclosed (if applicable). You may access the current corporate communications on the Company's website at <http://ir.yuewen.com> or browsing through HKEX's website at www.hkexnews.hk.

For shareholders who chose or are deemed to have consented to receive Corporate Communications by electronic means but for any reason you have difficulty in receiving or gaining access to the corporate communications, or if you want to receive another printed language version of the current corporate communications other than that you have received (if applicable), the Company will promptly upon your request send to you a printed version free of charge. Please make your request to the Company c/o the branch share registrar of the Company ("Branch Share Registrar"), Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

Please also note that you are entitled to change your choice of language and/or means of receipt of the Company's future corporate communications by giving reasonable notice in writing (not less than 7 days) to the Company c/o the Branch Share Registrar or by email at yuewen.ecom@computershare.com.hk.

New Arrangement of Electronic Dissemination of Corporate Communications (the "New Arrangement")

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company will adopt electronic dissemination of corporate communications (the "Corporate Communications") after the ninth amended and restated memorandum of association and articles of association of the Company (the "Amended Articles of Association") comes into effect, which is subject to the shareholders' approval at the annual general meeting of the Company on 3 June, 2024. Before the Amended Articles of Association takes effect, the Company will comply with the relevant requirements of the currently effective memorandum of association and articles of association of the Company. The New Arrangement will apply to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at ir.yuewen.com and the HKEX's website at www.hkexnews.hk in place of printed copies (except for the Actionable Corporate Communications^(Note), dissemination arrangement of which is as set out below). The Shareholders who wish to be notified of Corporate Communications may subscribe to the free News Alert service on the Stock Exchange's website (www.hkexnews.hk).

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Share Registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company's website and the HKEX's website to keep up with the publication of Corporate Communications. However, the Company will send the Actionable Corporate Communications^(Note) in printed form in the future in accordance with the Listing Rules. It is the responsibility of the shareholders to provide email address that is functional, and the Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications^(Note) to the email address provided by a shareholder without receiving any "non-delivery message".

Request for Corporate Communications in printed form

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to yuewen.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

By order of the Board
CHINA LITERATURE LIMITED
Mr. James Gordon Mitchell
Chairman of the Board and Non-executive Director

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.



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各位登記股東：

通函及代表委任表格（「本次公司通訊」）之發布通知 及以電子方式發布公司通訊之新安排

本次公司通訊之發布通知

謹通知 閣下本公司的本次公司通訊的中、英文版本已載列於本公司網站(<http://ir.yuewen.com>)及香港交易及結算有限公司(「香港交易所」)網站(www.hkexnews.hk)，歡迎瀏覽。或按安排附上本次公司通訊的印刷本(如適用)。閣下可於本公司網站(<http://ir.yuewen.com>)存取本次公司通訊或瀏覽香港交易所網站(www.hkexnews.hk)。

至於已選擇或被視為已選擇收取公司通訊電子版本之股東，若因任何理由在收取或瀏覽該等文件上遇到困難，或閣下欲收取本次公司通訊文件之另一語言印刷本(如適用)，本公司將於收到閣下之要求後，迅即向閣下免費寄發一份印刷本。請把閣下要求寄回本公司股份過戶登記分處(「股份過戶登記分處」)，香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。

閣下有權更改選擇收取日後刊發之公司通訊的語言版本及/或收取方式。閣下可在給予合理時間內發出書面通知(最短不少於7日)寄回本公司股份過戶登記分處或透過電郵至 yuewen.ecom@computershare.com.hk。

以電子方式發布公司通訊之新安排（「新安排」）

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發布公司通訊機制下香港聯合交易所有限公司證券上市規則(「上市規則」)第2.07A條，公司謹此通知閣下，公司將於本公司第九次經修訂及重述的組織章程大綱及細則(「經修訂組織章程」)生效後採用以電子方式發布公司通訊(「公司通訊」)之安排，惟須待本公司股東於2024年6月3日舉行之股東週年大會上批准後方可作實。在經修訂組織章程生效前，公司將遵守目前生效的組織章程大綱及細則的相關要求。新安排將適用於公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於(a)董事報告、年度帳目以及審計報告副本以及財務摘要報告(如適用)；(b)中期報告及其中期摘要報告(如適用)；(c)會議通知；(d)上市文件；(e)通函和(f)代表委任表格。

請注意，所有未來公司通訊的英文版和中文版將在公司網站(<http://ir.yuewen.com>)和香港交易所網站(www.hkexnews.hk)上提供，以代替印刷本(不包括可供採取行動的公司通訊^(附註)，其分發安排如下)。股東如希望收到公司通訊的通知，可以訂閱香港交易所網站(www.hkexnews.hk)的免費訊息提示服務。

徵集電子聯絡資料

為確保及時收到最新的公司通訊，公司建議閣下透過掃描本函隨附之回條(「回條」)上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回股份過戶處，地址為香港灣仔皇后大道東183號合和中心17M樓。

如果本公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到閣下有效的電子郵件地址前，閣下或(i)無法收到任何有關發布公司通訊的通知；及(ii)需要主動查看本公司網站和香港交易所網站以留意公司通訊的發布。然而，本公司未來將按照上市規則要求以印刷本形式發送可供採取行動的公司通訊^(附註)。股東有責任提供有效的電子郵件地址，及本公司發送公司通訊至股東所提供的電子郵件地址後若沒有收到任何「發送失敗訊息」，即視為已遵守有關規定。

收取公司通訊印刷本之要求

若閣下希望收取日後公司通訊之印刷本，請填妥隨附之回條並交予股份過戶處或發送電子郵件至 yuewen.ecom@computershare.com.hk，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意，收取日後公司通訊印刷本之指示由收悉閣下指示當日起計一年內有效，此後將過期。

如閣下對本函件有任何疑問，請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852) 2862 8688查詢。

承董事會命
阅文集团
James Gordon Mitchell 先生
董事會主席及非執行董事

2024年5月8日

附註：可供採取行動的公司通訊指任何涉及及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

