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ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED
東方滙財證券國際控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8001)

CLARIFICATION ANNOUNCEMENT
RELATING TO THE DISCLOSEABLE TRANSACTION

Reference is made to the announcement dated 3 May 2024 (the “**Announcement**”) issued by Orient Securities International Holdings Limited (the “**Company**”) relating to a discloseable transaction regarding the subscription of Orient Global Master SPC (the “**Fund**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, Orient Capital Investment Limited (“**Orient Capital**”), a wholly-owned subsidiary of the Company, acted as the subscriber and executed the Subscription Agreement with the Fund. The Board would like to clarify that the Company, instead of Orient Capital, is the subscriber to the Subscription Agreement.

Save as stated above, all other information set out in the Announcement remains unchanged.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Orient Securities International Holdings Limited
Lee Nga Ching
Executive Director

Hong Kong, 7 May 2024

* *For identification purpose only*

As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming, Ms. Lee Nga Ching and Cao Weimin as the executive Directors; and (ii) Mr. Siu Kin Wai, Ms. Chan Man Yi and Mr. Cheng Ching Fu as the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company’s website at www.orientsec.com.hk.