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(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00980)

NOTICE OF CLASS MEETING OF HOLDERS OF DOMESTIC SHARES AND UNLISTED FOREIGN SHARES

NOTICE IS HEREBY GIVEN THAT a class meeting of holders of Domestic Shares and Unlisted Foreign Shares (the “**Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares**”) of Lianhua Supermarket Holdings Co., Ltd. (the “**Company**”) for the year 2023 will be held at 10:30 a.m. on Thursday, 20 June 2024 (or immediately after the conclusion or adjournment of the annual general meeting of the Company which will be held at the same place and on the same date), or any adjournment thereof, at the Conference Room, 13th Floor, Bailian Central Plaza, 1258 Zhen Guang Lu, Shanghai, the People’s Republic of China (the “**PRC**”), to consider and, if thought fit, pass the following special resolution (unless otherwise specified, capitalised terms used herein shall have the same meaning as defined in the circular of the Company dated 6 May 2024 (the “**Circular**”) containing the details of the following special resolution):

SPECIAL RESOLUTION

1. To approve the Proposed Amendments to the Articles of Association of Lianhua Supermarket Holdings Co., Ltd.

By order of the Board

Lianhua Supermarket Holdings Co., Ltd.

Pu Shao-hua

Chairman

Shanghai, the PRC, 6 May 2024

Notes:

1. Please refer to the Circular for details of the Proposed Amendments to Articles of Association.
2. Holders of Domestic Shares and Unlisted Foreign Shares, who intend to attend the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares, must complete the reply slips for attending the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares and return them to the office of the secretary to the Board not later than 20 days before the date of the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares. Details of the office of the secretary to the Board are as follows:

13th Floor
Bailian Central Plaza
1258 Zhen Guang Lu
Shanghai
The PRC
Tel: (8621) 5278 9576
Fax: (8621) 5279 7976

3. Each holder of Domestic Shares and Unlisted Foreign Shares who has the right to attend and vote at the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares is entitled to appoint in writing one or more proxies, whether a shareholder or not, to attend and vote on his/her/its behalf at the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares. A shareholder of the Company who has appointed more than one proxy may only vote by poll.
4. The instrument appointing a proxy must be in writing under the hand of the appointer or his attorney duly authorized in writing. If that instrument is signed by an attorney of the appointer, the power of attorney authorizing that attorney to sign, or other documents of authorization, must be notarially certified.
5. The proxy form or other documents of authority must be delivered to the office of the secretary to the Board, the address of which is set out in Note (2) above, not less than 24 hours before the time for holding the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares or any adjournment, thereof in order for such documents to be valid.
6. Shareholders shall produce their identity documents when attending the meeting. If a proxy attends the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares on behalf of a shareholder of the Company, he/she should produce his/her identity card and the instrument signed by the shareholder or his/her legal representative, which specifies the date of its issuance. If the legal representative of a legal person share shareholder attends the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares, such legal representative should produce his/her identity card and valid documents evidencing his/her capacity as such legal representative. If a legal person share shareholder appoints a representative of the company other than its legal representative to attend the Class Meeting of Holders of Domestic Shares and Unlisted Foreign Shares, such representative should produce his/her identity card and an authorization instrument affixed with the seal of the legal person share shareholder and duly signed by its legal representative.

As at the date of this notice, the directors of the Company are:

Executive directors: Chong Xiao-bing and Zhang Hui-qin;

Non-executive directors: Pu Shao-hua, Hu Xiao, Zhang Shen-yu,
Dong Xiao-chun and Wong Tak Hung;

Independent non-executive directors: Xia Da-wei, Lee Kwok Ming, Don, Chen Wei
and Zhao Xin-sheng.