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LEGENDARY EDUCATION GROUP LIMITED

傳承教育集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8195)

VOLUNTARY ANNOUNCEMENT IN RELATION TO POTENTIAL COOPERATION

This announcement is made by Legendary Education Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis.

THE POTENTIAL COOPERATION

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company would like to announce that the Company has been in discussions with Ms. Mak Louisa Ming Sze (“**Ms. Mak**”), a non-executive Director, and her mother, Mrs. Mak Ho Siu Kuen (“**Mrs. Mak**”, collectively with Ms. Mak, the “**Prospective Partners**”), in relation to the potential cooperation for the development of early childhood education program (the “**Potential Cooperation**”).

The Company and the Prospective Partners intend to co-organize an early childhood education program catering to gifted children and/or those with special educational needs. The Company and the Prospective Partners are in the process of discussing the possible ways of cooperation and the terms and details of the Potential Cooperation, which is expected to take place on or before 30 June 2024. No legally-binding agreement in relation to the Potential Cooperation has been entered between the relevant parties as at the date of this announcement.

BACKGROUND OF THE PROSPECTIVE PARTNERS

Mrs. Mak is currently a registered occupational therapist in Hong Kong and Australia and a registered occupational therapist (pediatric) in the United States of America. As a child development specialist, Mrs. Mak has been engaging in the children and youth nurturing related work for over 35 years. She obtained a master's degree in education from the University of Melbourne in Australia, a master's degree in health administration from the University of New South Wales in Australia and a postgraduate diploma in gifted education from the Monash University in Australia. Mrs. Mak had served as a guest lecturer at The Education University of Hong Kong and the University of Hong Kong School of Professional and Continuing Education. In addition, she has extensive media presence with multiple interviews across diverse media channels and has been invited by various educational institutions and organizations to share her insights and expertise on early childhood education and development. Capitalizing on her professional knowledge and practical experience, Mrs. Mak has authored two parenting books, namely 《我的女兒麥明詩：一張白紙到10優的培育經歷》 and 《麥太培育秘笈：輕輕鬆鬆不做虎媽》， sharing practical advice and clinical experience on nurturing children at different stages of development.

Ms. Mak possesses management consulting experience in strategy, organization and design thinking. She had acted as host of various major television shows broadcast and regular talk shows. Ms. Mak is a co-founder of Project Melo Limited, which is a company focusing on youth empowerment.

REASONS FOR AND BENEFITS OF THE POTENTIAL COOPERATION

By leveraging Mrs. Mak's profound expertise in early childhood education and development, coupled with Ms. Mak's management consulting experience, the Company strategically seeks to tap into the early childhood education sector by capitalizing on the Potential Cooperation with the Prospective Partners. The Directors believe that the Potential Cooperation, if materialized, represents an opportunity for the Group to expand its business with growth potential and diversify its business operations and customer base.

GENERAL

If the Potential Cooperation materializes, the Company will make further announcement(s) as and when appropriate in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The Potential Cooperation is subject to further negotiation with the Prospective Partners and execution of the definitive agreement(s) between the relevant parties. Therefore, the Potential Cooperation may or may not proceed. Shareholders and potential investors of the Company are urged to exercise caution when dealing in the securities of the Company.

By order of the Board
Legendary Education Group Limited
Yuen Yu Sum
Chairman and Executive Director

Hong Kong, 6 May 2024

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; three non-executive Directors, namely, Mr. Law Wing Chung, Dr. Tang Sing Hing Kenny and Ms. Mak Louisa Ming Sze; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at <http://www.legendaryedu.com>.