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SMIT HOLDINGS LIMITED

國微控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2239)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of the Annual General Meeting (the “**Notice**”) of SMIT Holdings Limited (the “**Company**”) dated 30 April 2024 and the circular (the “**Circular**”) of the Company dated 30 April 2024 in relation to, among other things, (i) proposed declaration of dividend; (ii) grant of general mandates to issue and repurchase Shares; (iii) re-election of Directors; (iv) proposed adoption of the Third Amended and Restated Memorandum and Articles of Association; and (v) notice of Annual General Meeting. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Notice and the Circular.

The Company has noted an inadvertent typographical error in the English version of note 4 to the Notice and the notice of Annual General Meeting in the Circular and would like to clarify that the transfer books and register of members of the Company will be closed from **Saturday, 8 June 2024** to Thursday, 13 June 2024 (both days inclusive), during which period no transfer of shares in the Company will be effected.

The Company confirms that, except as clarified above, all other information set out in the Notice and the Circular remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Notice and the Circular and in that connection the existing versions of the Notice and the Circular in the form as they are now will continue to be valid.

By order of the Board
SMIT Holdings Limited
Huang Xueliang
Chairman

Hong Kong, 3 May 2024

As at the date of this announcement, the executive Directors are Mr. Huang Xueliang (chairman and chief executive officer) and Mr. Loong, Manfred Man-tsun; the non-executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Cai Jing; and the independent non-executive Directors are Mr. Zhang Junjie, Mr. Woo Kar Tung, Raymond and Mr. Jin Yufeng.