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Shenzhen Pagoda Industrial (Group) Corporation Limited

深圳百果園實業(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2411)

INSIDE INFORMATION ANNOUNCEMENT FILING WITH THE CSRC REGARDING THE APPLICATION FOR THE PROPOSED IMPLEMENTATION OF H SHARE FULL CIRCULATION

This announcement is made by Shenzhen Pagoda Industrial (Group) Corporation Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated April 25, 2024 (the “**H Share Full Circulation Announcement**”) in relation to the proposed implementation of the H Share Full Circulation by the Company. Unless otherwise defined, capitalized terms used herein shall have the same meaning as those defined in the H Share Full Circulation Announcement.

The Board is pleased to announce that on April 30, 2024, the Company has submitted an application to the CSRC in respect of the proposed implementation of the H Share Full Circulation to convert a total number of 320,478,841 Unlisted Shares (representing approximately 20.1744% of the total issued share capital of the Company as of the date of the H Share Full Circulation Announcement) into H Shares on a one-to-one basis. Upon completing all the filing requirements (including filing with the CSRC) and obtaining all the relevant approvals (including the approvals from the Stock Exchange) and having complied with all the applicable laws, regulations and rules, such Unlisted Shares will be converted into H Shares, and will be listed and traded on the Stock Exchange. The Company will apply to the Stock Exchange for the listing of, and permission to deal in, such H Shares on the Main Board of the Stock Exchange.

As at the date of this announcement, the Company has not applied to the Stock Exchange for approval on the Conversion and Listing, details of the Company's implementation plan of the H Share Full Circulation and the Conversion and Listing have not been finalised, and the completion of the H Share Full Circulation and the Conversion and Listing is subject to the fulfillment of other relevant procedural requirements by the CSRC, the Stock Exchange and other relevant regulatory authorities. The Company will make further announcements on the progress of the H Share Full Circulation and the Conversion and Listing in compliance with the Listing Rules as and when appropriate.

The completion of the H Share Full Circulation and the Conversion and Listing is subject to other relevant procedures as required by the CSRC, the Stock Exchange and other regulatory authorities. Shareholders of the Company and potential investors are urged to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
Shenzhen Pagoda Industrial (Group) Corporation Limited
深圳百果園實業(集團)股份有限公司
YU Huiyong
Chairman and Executive Director

Shenzhen, the People's Republic of China
May 2, 2024

As at the date of this announcement, the Board of Directors of the Company comprises Mr. YU Huiyong, Ms. XU Yanlin, Mr. TIAN Xiqiu, Mr. JIAO Yue and Mr. ZHU Qidong as executive Directors, and Dr. JIANG Yanbo, Mr. MA Ruiguang, Dr. WU Zhanchi, Mr. CHEUNG Yee Tak Jonathan and Ms. ZHU Fang as independent non-executive Directors.