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**Z H A O J I N**

**ZHAOJIN MINING INDUSTRY COMPANY LIMITED\***

**招金礦業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1818)**

## **DISCLOSEABLE TRANSACTION**

### **UPDATE ON TAKEOVER BID FOR THE ENTIRE SHARE CAPITAL OF TIETTO MINERALS LIMITED**

References are made to the announcements of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 30 October 2023, 3 November 2023, 13 November 2023, 27 November 2023, 6 December 2023, 18 December 2023, 4 January 2024, 1 February 2024, 29 February 2024, 28 March 2024, 15 April 2024 and 24 April 2024 (the “**Announcements**”) in relation to, among other things, the offer made by Zhaojin Capital, an indirect wholly owned subsidiary of the Company, to acquire all of the fully paid ordinary shares in the capital of Tietto Minerals Limited (the “**Offer**”). Capitalised terms herein bear the same meanings as defined in the Announcements, unless stated otherwise.

#### **UPDATE ON ACCEPTANCE LEVEL AND EXTENSION OF THE OFFER PERIOD**

As disclosed in the Announcements, the Offer Period commenced on 13 November 2023 and was extended to close at 7:00 p.m. AEST on 2 May 2024.

The Company is pleased to confirm that the voting power of Zhaojin Capital in the Target increased to more than 50% and, accordingly, the Target will become a subsidiary of the Company. By operation of section 624(2) of the Corporations Act, the Offer Period has been automatically extended so that it is now scheduled to close 14 days after the day on which the voting power of Zhaojin Capital in the Target exceeded 50%.

As such, the Offer will remain open for acceptance until 7:00 p.m. AEST on 14 May 2024 (the “**Sixth Extended Offer Period**”). Save as the aforesaid and disclosed in the Announcements, all the other terms and conditions of the Offer, including the New Offer Price announced on 15 April 2024, remained unchanged as of the date of this announcement.

The Company will issue further announcements on any further material development regarding the Proposed Acquisition. The full text of the notice in respect of the Sixth Extended Offer Period is available on the website of the Target at [www.tietto.com](http://www.tietto.com) and the website of ASX Limited at [www.asx.com.au](http://www.asx.com.au).

**The number of Target Shares that Zhaojin Capital will acquire is dependent on the acceptance received up to the end of the Offer Period. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

By order of the Board  
**Zhaojin Mining Industry Company Limited\***  
**Jiang Guipeng**  
*Chairman*

Zhaoyuan, the PRC, 1 May 2024

*As at the date of this announcement, the Board comprises:*

*Executive Directors: Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Chen Lunan*

*Non-executive Directors: Mr. Long Yi, Mr. Li Guanghui and Mr. Luan Wenjing*

*Independent non-executive Directors: Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu*

*\* For identification purpose only*