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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

ANNOUNCEMENT ON THE SUCCESSFUL ISSUANCE OF TIER-TWO CAPITAL BONDS OF RMB30 BILLION

Upon the approval by National Financial Regulatory Administration and the People's Bank of China, China Minsheng Banking Corp., Ltd. (the "**Bank**") successfully issued the "2024 First Tranche Tier-two Capital Bonds of China Minsheng Banking Corp., Ltd." (the "**Bonds**") in the national inter-bank bond market and completed the registration and custody of the Bonds with Shanghai Clearing House.

The Bonds were book built and recorded on 25 April 2024 and the issuance was completed on 29 April 2024. The size of issuance is RMB30 billion and the Bonds have a term of 10 years with fixed interest rate. The issuer is entitled to redeem the Bonds with conditions at the end of the fifth year. The coupon rate of the Bonds is 2.50%.

The proceeds from the issuance of Bonds will be used to replenish the tier-two capital of the Bank and improve the capital adequacy ratio in accordance with the applicable laws and the approval of the regulatory authority.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Gao Yingxin
Chairman

Beijing, PRC
30 April 2024

As at the date of this announcement, the Executive Director of the Bank is Mr. Gao Yingxin; the Non-Executive Directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng, Mr. Yang Xiaoling and Mr. Zhao Peng; and the Independent Non-Executive Directors are Mr. Qu Xinjiu, Ms. Wen Qiuju, Mr. Song Huanzheng, Mr. Yeung Chi Wai, Jason, Mr. Cheng Fengchao and Mr. Liu Hanxing.