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## **KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED**

### **京基金融國際(控股)有限公司**

*(Joint Provisional Liquidators appointed)*

*(For restructuring purposes only)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01468)**

## **TERMINATION OF SHARE AWARD SCHEME**

Reference is made to the announcement of Kingkey Financial International (Holdings) Limited (the “**Company**”) dated 14 September 2018 in relation to the share award scheme (the “**Scheme**”) adopted by the Company on 14 September 2018 (the “**Announcement**”). Unless otherwise specified, capitalised terms used in this announcement have the same meanings defined in the Announcement.

At the date of this announcement, no award has been made by the Company pursuant to the Scheme. Given that the Company does not expect to grant any awards under the Scheme prior to its expiry on 13 September 2028 and in order to reduce administrative cost and improve the cashflow position of the Company, the Board has resolved to terminate the Scheme with effect from 30 April 2024 (the “**Termination**”).

Under the Trust Deed, other non-cash income remaining in the trust fund shall be sold by the Trustee within twenty (20) Business Days of receiving notice of the Termination (the “**Sale**”). Upon the Termination, (i) the net proceeds from the Sale; (ii) Residual Cash; and (iii) such other funds remaining in the Trust (after making the appropriate deductions in respect of all disposal costs, liabilities and expenses properly incurred in accordance with its powers set out in the trust deed) shall be remitted by the Trustee to the Company forthwith (the “**Remittance**”). The Company will arrange with the Trustee as to the Remittance in the Trust after the Termination.

The Company does not expect the Termination will have any negative impact to the business and operation of the Company.

By Order of the Board  
**Kingkey Financial International (Holdings) Limited**  
*(Joint Provisional Liquidators appointed)*  
*(For restructuring purposes only)*  
**Mong Cheuk Wai**  
*Chairman and Executive Director*

Hong Kong, 30 April 2024

*As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Ms. Cheung Pui Ki Gloria; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.*