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**SUNac 融創中國**

**SUNAC CHINA HOLDINGS LIMITED**

**融創中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01918)**

**ANNOUNCEMENT MADE PURSUANT TO  
RULES 13.51B(2), 13.51(2)(h) AND 13.51(2)(n)(iii)**

This announcement is made by Sunac China Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rules 13.51B(2), 13.51(2)(h) and 13.51(2)(n)(iii) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

融創房地產集團有限公司 (Sunac Real Estate Group Co., Ltd.) (“**Sunac Real Estate**”), a wholly-owned subsidiary of the Company, and Mr. Wang Mengde (“**Mr. Wang**”), an executive director of the Company, were formally notified in writing by the Shanghai Stock Exchange (the “**Shanghai Stock Exchange**”) and the Shenzhen Stock Exchange (the “**Shenzhen Stock Exchange**”) that since Sunac Real Estate failed to publish its 2022 interim report by 31 August 2022 in accordance with the relevant bond listing rules of the Shanghai Stock Exchange and the Shenzhen Stock Exchange, the Shanghai Stock Exchange and the Shenzhen Stock Exchange respectively imposed disciplinary sanctions (the “**Disciplinary Sanctions**”) on Sunac Real Estate and Mr. Wang, being the chairman of the board of directors and general manager of Sunac Real Estate.

According to the Disciplinary Sanctions, (1) the Shanghai Stock Exchange issued a public censure of Sunac Real Estate and Mr. Wang, and would notify the China Securities Regulatory Commission and Tianjin Local Financial Regulatory Bureau and record it in the integrity file database; and (2) the Shenzhen Stock Exchange issued a criticism of Sunac Real Estate and Mr. Wang, which would be recorded in the integrity file database.

The board of directors (“**Board**”) of the Company (except Mr. Wang) has reviewed the relevant letters of the Disciplinary Sanctions. As stated in the announcements of the Company dated 21 March 2022 and 15 September 2022, the disclosure of the 2021 annual results and the 2022 interim results of the Company was delayed. As a result, the disclosure of the 2022 interim report of Sunac Real Estate was also delayed. The Board (except Mr. Wang) believes that the relevant non-compliance was caused by an objective factor. Mr. Wang is a person with integrity and is diligent, and he is still suitable to be an executive director of the Company.

The Board considers that the Disciplinary Sanctions will not have any material adverse impact on the business and/or operations of the Group. To date, the Company has published up-to-date financial results and reports required to be published in accordance with the requirements of The Stock Exchange of Hong Kong Limited, and Sunac Real Estate has also complied with the requirements of the Shenzhen Stock Exchange and the Shanghai Stock Exchange with respect to the disclosure of the up-to-date financial reports.

Mr. Wang has confirmed to the Company that, save as disclosed in this announcement, there is no information about Mr. Wang that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules, and there are no matters about Mr. Wang that need to be brought to the attention of the shareholders of the Company.

By order of the Board  
**Sunac China Holdings Limited**  
**SUN Hongbin**  
*Chairman*

Hong Kong, 30 April 2024

*As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.*