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JIMU GROUP LIMITED
積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8187)

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING
HELD ON 30 APRIL 2024**

Reference is made to the notice of extraordinary general meeting (the “**EGM Notice**”) of Jimu Group Limited (the “**Company**”) and the circular of the Company dated 15 April 2024 (the “**EGM Circular**”) in relation to, among others, the placing of new shares under specific mandate. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the EGM Circular.

POLL RESULTS OF THE EGM

The EGM was convened and held at 22/F, Euro Trade Centre, 13–14 Connaught Road Central, Central, Hong Kong on Tuesday, 30 April 2024 at 11:00 a.m. At the EGM, the proposed resolution as set out in the EGM Notice had been taken by poll. Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued Shares of the Company was 108,345,600 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolution proposed at the EGM. No Shareholder was required under the GEM Listing Rules to abstain from voting on the resolution at the EGM, or to abstain from voting in favor of the resolution at the EGM as set out in Rules 17.47A of the GEM Listing Rules. None of the Shareholders have stated their intention in the EGM Circular to vote against or to abstain from voting on any of the resolution at the EGM.

The poll result in respect of the resolution proposed at the EGM is as follows:

Ordinary Resolution		Number of votes and approximate percentage of total number of votes	
		For	Against
1.	To approve the Placing Agreement, the Supplemental Agreement and the transactions contemplated thereunder, to grant specific mandate to the directors of the Company for the allotment and issue of the Revised Placing Shares, and to authorise any director of the Company to do all things necessary for implementation of the aforesaid.	62,990,787 (100.00%)	0 (0.00%)

Note: The description of the above resolution is by way of summary only. Full text of the resolution is set out in the EGM Circular and the EGM Notice.

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the resolution set out above, the resolution was duly passed by the Shareholders by way of poll at the EGM.

All the Directors attended the EGM either in person or by electronic means.

By order of the Board
Jimu Group Limited
Tsang Hing Bun
Executive Director

Hong Kong, 30 April 2024

As at the date of this announcement, the executive Director of the Company is Dr. Tsang Hing Bun; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company’s website at <http://www.jimugroup8187.com>.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.